

Voluntary Conditional General Offer

by



Deutsche Bank AG, Singapore Branch

**China International Capital Corporation
(Singapore) Pte. Limited**



DBS Bank Ltd.

for and on behalf of

JCET-SC (Singapore) Pte. Ltd.
(Company Registration No. 201437735C)
(Incorporated in the Republic of Singapore)

**to acquire all the issued and paid-up ordinary shares
in the capital of**

STATS ChipPAC Ltd.
(Company Registration No. 199407932D)
(Incorporated in the Republic of Singapore)

other than those already owned, controlled or agreed to be acquired by
the Offeror, its related corporations and their respective nominees

DEALINGS DISCLOSURE ANNOUNCEMENT

1. INTRODUCTION

Deutsche Bank AG, Singapore Branch, China International Capital Corporation (Singapore) Pte. Limited and DBS Bank Ltd. (together, the "**Financial Advisers**") refer to the announcement dated 26 June 2015 (the "**Offer Announcement**"), for and on behalf of JCET-SC (Singapore) Pte. Ltd. (the "**Offeror**"), in connection with the voluntary conditional general offer (the "**Offer**"), for all the issued and paid-up ordinary shares ("**Shares**") in the capital of

STATS ChipPAC Ltd. (the “**Company**”), other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with it (the “**Offer Shares**”).

Unless otherwise defined herein, all capitalised terms in this announcement (“**Announcement**”) shall bear the same meaning as set out in the Offer Announcement.

2. DEALING BY THE OFFEROR

2.1 Details of the Pre-Acquisition Shares

Pursuant to Rule 12.1 of the Code and paragraphs 4.6 to 4.8 of the Offer Announcement, the Financial Advisers wish to announce, for and on behalf of the Offeror, that the Proposed Pre-Acquisition has been undertaken and that the Offeror has acquired the Pre-Acquisition Shares on the date of this Announcement from STSPL on the same terms as the Offer, the details of which are set out below:

S/N	Description	
(i)	Total number of Acquired Shares	2,202,219
(ii)	Approximate percentage of the total number of Shares ¹ constituted by the Acquired Shares	0.1%
(iii)	Consideration paid per Share for the Acquired Shares (excluding brokerage commission, clearing fee, stamp duties and applicable tax)	Offer Price, <i>i.e.</i> S\$0.46577
(iv)	Resultant total number of Shares owned, controlled or agreed to be acquired by the Offeror and persons acting in concert with it	2,202,219
(v)	Approximate resultant percentage of the total number of Shares ¹ owned, controlled or agreed to be acquired by the Offeror and persons acting in concert with it	0.1%

¹ Any discrepancies in the figures included in this Announcement between the amounts shown and the totals thereof are due to rounding. Accordingly, figures shown as totals in this Announcement may not be an arithmetic aggregation of the figures that precede them. The approximate percentage figures are calculated based on the total number of Shares, being 2,202,218,293 Shares (excluding treasury shares), as at the date of this Announcement.

2.2 Arrangements in relation to the Acquired Shares

Pursuant to Note 7 on Rule 12 of the Code, the Financial Advisers also wish to announce, for and on behalf of the Offeror, that amongst other things and as set out in the Offer Announcement, the SPA provides that the Offeror has the option to require STSPL to purchase the Pre-Acquisition Shares at the Offer Price and on the same terms as the Proposed Pre-Acquisition (the “**Put Option**”). The Put Option can only be exercised by the Offeror within 14 business days after an announcement by or on behalf of the Offeror that the Offer has lapsed and is not unconditional in all respects in accordance with its terms has been released on SGXNET.

3. RESPONSIBILITY STATEMENT

The directors of the Offeror and JCET (as the ultimate parent company of the Offeror) (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including without limitation, information relating to the Company and its subsidiaries), the sole responsibility of the directors of the Offeror and JCET has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

Issued by

Deutsche Bank AG, Singapore Branch

**China International Capital Corporation
(Singapore) Pte. Limited**

DBS Bank Ltd.

For and on behalf of

JCET-SC (Singapore) Pte. Ltd.

26 June 2015

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