

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the Securities Act, and may not be offered or sold in the United States except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.



Ronshine China Holdings Limited

融信中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3301)

**COMPLETION OF THE PARTIAL REDEMPTION AT THE
OPTION OF HOLDERS OF
6.95% SENIOR NOTES DUE 2019**

Reference is made to the 6.95% senior notes due 2019 (the “**2019 Notes**”) issued by Ronshine China Holdings Limited (the “**Company**”).

The 2019 Notes are listed on the Singapore Exchange Securities Trading Limited.

The Company hereby announces that it has, at the put option of the Holders, repurchased an aggregate principal amount of US\$46,640,000 of the 2019 Notes held by such Holders till 13 June 2019 at 100.00% of the principal amount of the 2019 Notes plus accrued and unpaid interest to (but not including) the repurchase dates. As of the date of this announcement, the aggregate repurchase price paid by the Company is US\$46,943,730. As of the date of this announcement, the aggregate principal amount of the 2019 Notes repurchased by the Company is US\$276,375,000, and following cancellation of the repurchased notes, the outstanding aggregate principal amount of the Notes will be US\$123,625,000.

The Company considers that there will be no material impact on its financial position as a result of the repurchases. Upon completion of the repurchases, the repurchased 2019 Notes will be cancelled.

By order of the Board of
Ronshine China Holdings Limited
Ou Zonghong
Chairman

Hong Kong, 13 June 2019

As at the date of this announcement, Mr. Ou Zonghong, Ms. Zeng Feiyan, Mr. Ruan Youzhi, Mr. Zhang Lixin and Ms. Yu Lijian are the executive Directors; Ms. Chen Shucui is the non-executive Director; and Mr. Qu Wenzhou, Mr. Ren Yunan and Mr. Ruan Weifeng are the independent non-executive Directors.