

LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

RESULTS OF ANNUAL GENERAL MEETING

Pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist (the “**Catalist Rules**”), the board of directors (the “**Board**”) of Loyz Energy Limited (the “**Company**”) is pleased to announce that at the Annual General Meeting (the “**AGM**”) of the Company held on 30 October 2015, all resolutions relating to the matters as set out in the Notice of AGM dated 15 October 2015 were put to the meeting and duly passed on poll vote.

The results of the poll on each resolution are set out below:

Resolution Number and Details	Total Number of Shares Represented by Votes For and Against the Relevant Resolution	For		Against	
		Number of Shares	Percentage %	Number of Shares	Percentage %
Ordinary Resolution 1 To receive and adopt the Directors’ and Auditors’ Reports and the audited consolidated financial statements of the Company for FY2015	261,288,103	261,288,103	100.00	0	0.00
Ordinary Resolution 2 To re-elect Mr Teo Choon Kow @ William Teo as a Director of the Company	261,288,103	261,268,103	99.99	20,000	0.01
Ordinary Resolution 3 To re-elect Mr Simon Charles Lockett as a Director of the Company	261,288,103	261,268,103	99.99	20,000	0.01
Ordinary Resolution 4 To approve the payment of Directors’ fees of S\$278,458 for FY2015 (FY2014:	261,288,103	261,268,103	99.99	20,000	0.01

Resolution Number and Details	Total Number of Shares Represented by Votes For and Against the Relevant Resolution	For		Against	
		Number of Shares	Percentage %	Number of Shares	Percentage %
S\$239,000)					
Ordinary Resolution 5 To re-appoint Messrs BDO LLP as the Company's auditors for the ensuing year and to authorise the Directors of the Company to fix their remuneration	261,288,103	261,288,103	100.00	0	0.00
Ordinary Resolution 6 Authority to allot and issue shares	261,288,103	261,288,103	100.00	0	0.00
Ordinary Resolution 7 Authority to grant options and allot and issue shares under the Loyz Energy Employee Share Option Scheme	261,288,103	261,128,103	99.94	160,000	0.06
Ordinary Resolution 8 Authority to grant awards and allot and issue shares under the Loyz Energy Performance Share Plan	261,288,103	261,268,103	99.99	20,000	0.01

Dorothy Ho from Samas Management Consultants Pte Ltd, was appointed as the Company's scrutineer for the poll at the AGM.

Statement Pursuant to Rule 704(7) of the Catalist Rules

Mr Teo Choon Kow @ William Teo was re-elected as a Director of the Company and remains as Chairman of the Nominating Committee and the Audit Committee as well as a member of the Remuneration Committee and the Risk Management Committee. The Board considers Mr Teo Choon Kow @ William Teo to be independent for the purpose of Rule 704(7) of the Catalist Rules.

Mr Simon Charles Lockett was re-elected as a Director of the Company and remains as a member of the Remuneration Committee and the Audit Committee. The Board considers Mr Simon Charles Lockett to be independent for the purpose of Rule 704(7) of the Catalist Rules.

BY ORDER OF THE BOARD

Yap Peck Khim
Company Secretary

30 October 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.