
NOTICE OF EXTRAORDINARY GENERAL MEETING

MATEX INTERNATIONAL LIMITED

(Company Registration No. 198904222M)
(Incorporated in the Republic of Singapore)

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting (“EGM”) of Matex International Limited (the “Company”) will be held by way of electronic means on 29 April 2022 at 11:30 a.m. (or immediately after the conclusion or adjournment of the Annual General Meeting of the Company to be held at 11:00 a.m. on the same day by way of electronic means) for the purpose of considering and, if thought fit, passing (with or without any modifications) the following resolution set out below.

Please refer to the section titled “IMPORTANT INFORMATION” below for details.

All capitalised terms in this Notice which are not defined herein shall have the same meanings ascribed to them in the Company’s circular dated 07 April 2022 (the “Circular”).

ORDINARY RESOLUTION: THE PROPOSED DISPOSAL OF 100% OF THE REGISTERED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF AMLY CHEMICALS CO., LTD. AS A MAJOR TRANSACTION

RESOLVED THAT:

- (a) the proposed disposal by the Company of its 100% of the registered share capital in Amly Chemicals Co., Ltd. (安力化学(泰兴)有限公司) on the terms and subject to the conditions set out in the agreement dated 23 February 2022 entered into between the Company, and the purchaser, Taixing Jinfu Chemistry Co., Ltd, (泰兴锦富化学有限公司) be and is hereby approved; and
- (b) the directors of the Company (the “Directors”) and/or any of them be and are/is hereby authorised to complete and do all such acts and things, including without limitation, to sign, seal, execute and deliver all such documents and deeds, and to approve any amendment, alteration or modification to any document, as they or he may consider necessary, desirable or expedient or in the interest of the Company to give effect to the matters referred to in this resolution.

By Order of the Board

Dr Alex Tan Pang Kee
CEO and Managing Director

Singapore
07 April 2022

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Notes:

General

1. Pursuant to the COVID-19 (Temporary Measures) Act 2020 of Singapore that was passed by Parliament on 07 April 2020 ("**Temporary Measures Act**") and the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 issued by the Minister of Law on 13 April 2020 (as amended from time to time) ("**Meeting Orders**"), issuers are able to make alternative arrangements to hold general meetings where personal attendance is required under written law or legal instruments (such as a company's constitution). The Meeting Orders has been extended from 30 September 2020 to 30 June 2021 and amendments to the Temporary Measures Act come into force on 29 September 2020. A joint statement was also issued on 13 April 2020, and subsequently updated on 27 April 2020 and 01 October 2020, by the Monetary Authority of Singapore, the Accounting and Corporate Regulatory Authority and the Singapore Exchange Regulation to provide guidance on the conduct of general meetings during the period when elevated safe distancing measures are in place. To help keep physical interactions and COVID-19 transmission risks to a minimum, which remain important in the long term, even as safe distancing regulations are gradually and cautiously relaxed, the EGM will be held by electronic means and members of the Company will NOT be allowed to attend the EGM in person.
2. Alternative arrangements are instead put in place to allow Shareholders to participate in the EGM by:
 - (a) participating in Virtual Information Session ("**VIS**") via a Live Webcast. Please refer to paragraphs 3 to 9 below for further details;
 - (b) watching or listening to the EGM proceedings via a Live Webcast (as defined below). Shareholders who wish to participate as such will have to pre-register in the manner outlined in paragraphs 14 to 16 below;
 - (c) Submitting questions in advance of the VIS or asking questions "live" at the VIS. Please refer to paragraphs 10 to 13 below for further details; and
 - (d) voting by proxy at the EGM. Please refer to paragraphs 17 to 24 below for further details.

Invitation to Virtual Information Session ("**VIS**")

3. A VIS will be held for Shareholders prior to the EGM, at 11:00 a.m. on 19 April 2022 where the Company will address all substantial and relevant questions received by 11:00 a.m. on 15 April 2022 (the "**VIS Questions Deadline**") from Shareholders in relation to the resolution as set out in the Notice of EGM. Shareholders will also be able to ask questions "live" during the VIS.
4. Shareholders who wish to participate in the VIS through a "live" webcast comprising both "live" audio-visual webcast and "live" audio-only feeds ("**VIS Live Webcast**") must pre-register with the Company at the URL: <http://matex.com.sg/investor-relations/egm> no later than 11:00 a.m. on 15 April 2022 ("**VIS Registration Deadline**").
5. As the VIS is being held only for Shareholders, it is compulsory for Shareholders to pre-register for the VIS to enable the Company to verify their status as Shareholders. Any registration received after the VIS Registration Deadline will not be accepted.
6. Following authentication of his/her/its status as a Shareholder of the Company, such Shareholder will receive an email which will contain login details to access the "live" audio-visual webcast and "live" audio-only feeds of the Virtual Information Session (the "**VIS Confirmation Email**").
7. Shareholders who have registered by the VIS Registration Deadline in accordance with paragraph 4 above but do not receive the VIS Confirmation Email by 12:00 p.m. on 18 April 2022, may contact the Company for assistance at the following email address: eagm@matex.com.sg, with the following details included: (1) the member's full name; and (2) his/her/its identification/registration number.
8. Shareholders must not forward the abovementioned email to other persons who are not members and who are not entitled to attend the VIS Live Webcast. This is also to avoid any technical disruptions or overload to the VIS Live Webcast.
9. The Company will publish the minutes, or provide a link for Shareholders and investors to access a recording of the VIS, by 22 April 2022 on SGXNet at the URL <https://www.sgx.com/securities/company-announcements> or the Company's website (being not less than seventy-two (72) hours before the closing date and time for the lodgement of the Proxy Form).

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Submitting questions in advance of the VIS or asking questions “live” at the VIS

10. Shareholders may ask questions related to the resolution to be tabled for approval at the EGM by submitting the questions in advance of the VIS. Therefore, it is important for Shareholders to submit their questions in advance of the VIS or participate in the VIS to ask their questions.
11. If Shareholders wish to submit their questions in advance of the VIS, they must do so before 11:00 a.m. on 15 April 2022 (the “**VIS Questions Deadline**”) to the Company:
 - (a) in physical copy by depositing the same at the registered office of the Company at 1003 Bukit Merah Central, #01-10, Inno Centre, Singapore 159836; or
 - (b) by email to eagm@matex.com.sg.
12. The Company will endeavour to address substantial and relevant questions related to the ordinary resolution to be tabled for approval at the EGM received by the VIS Questions Deadline during the VIS, and will also publish the minutes, or provide a link for Shareholders and investors to access a recording of the VIS, by 22 April 2022 on SGXNet at the URL <https://www.sgx.com/securities/company-announcements> or the Company’s website.
13. For verification purposes, when submitting the questions via email or post, members **MUST** provide the Company with their particulars (comprising full name (for individuals)/company name (for corporates), email address, contact number, NRIC/passport number/company registration number, shareholding type and number of shares held).

Participation in EGM proceedings via “live” webcast

14. A Shareholder of the Company or their corporate representatives (in the case of a Shareholder which is a legal entity) will be able to watch or listen to the proceedings of the EGM through a “live” webcast via mobile phone, tablet or computer (“**Live Webcast**”). However, Shareholders will **NOT** be able to ask questions during the Live Webcast of the EGM proceedings to avoid any technical disruption and interference to the Live Webcast. To participate in the EGM via the Live Webcast, Shareholders will have to follow these steps:
 - (a) Shareholders (including those who hold their shares through Relevant Intermediaries (including CPF Investors or SRS Investors)) who wish to watch or listen to the Live Webcast must pre-register with the Company at the URL: <http://matex.com.sg/investor-relations/egm> (the “**Matex EGM Website**”) no later than 11:30 a.m. on 27 April 2022 (“**Registration Deadline**”).
 - (b) Corporate Shareholders must also submit a copy of the Corporate Representative Certificate to the Company at eagm@matex.com.sg, in addition to the registration procedures as set out in paragraph (a) above, by the Registration Deadline, for verification purpose.
 - (c) Following authentication of a Shareholder’s status, such Shareholder will receive an email containing the login details to access the Live Webcast of the EGM proceedings.
 - (d) Shareholders who have pre-registered by the Registration Deadline but do not receive the aforementioned email by 12:00 p.m. on 28 April 2022 should check the ‘spam/junk’ folder before contacting the Company at the following email address: eagm@matex.com.sg, with the following details included: (1) the full name of the Shareholder; and (2) his/her/its identification/registration number.
15. Shareholders are reminded that the EGM proceedings are private. Login details to access the Live Webcast of the EGM proceedings should therefore not be shared with anyone who is not a Shareholder of the Company or otherwise he or she shall not be authorised to attend the EGM. Recording of the Live Webcast in whatever form is also strictly prohibited.
16. Non-CPF/SRS holders whose shares are registered under Depository Agents (“**DAs**”) must also contact their respective DAs to indicate their interest in order for their respective DAs to make the necessary arrangements as stated in paragraphs 14 above for them to participate in the Live Webcast of the EGM proceedings.

Voting by proxy

17. If a member of the Company (whether individual or corporate) wishes to exercise his/her/its voting rights at the EGM, he/she/it must appoint the Chairman of the Meeting as his/her/its proxy to vote on his/her/its behalf at the EGM. In appointing the Chairman of the Meeting as proxy, such member (whether individual or corporate) must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the instrument appointing the Chairman of the Meeting as proxy (“**Proxy Form**”), failing which the appointment of the Chairman of the Meeting as proxy for that resolution will be treated as invalid.
18. The Chairman of the Meeting, as proxy, need not be a member of the Company.

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19. The Proxy Form must be submitted through any one of the following means: (a) by depositing a physical copy at the registered office of the Company at 1003 Bukit Merah Central, #01-10, Inno Centre, Singapore 159836; or (b) by sending a scanned PDF copy by email to eagm@matex.com.sg, in each case, no later than 11:30 a.m. on 27 April 2022, and failing which, the Proxy Form will not be treated as valid.
20. The Proxy Form must be executed under the hand of the appointor or of his attorney duly authorised in writing. Where the Proxy Form is executed by a corporation, it must be executed under its common seal or under the hand of its officer or attorney duly authorised. Where the Proxy Form is signed on behalf of the appointor by an attorney, the power of attorney (or other authority) or a duly certified copy thereof must (failing previous registration with the Company) be lodged with the Proxy Form, failing which the Proxy Form may be treated as invalid.
21. A corporation which is a member may authorise by resolution of its directors or other governing body such person as it thinks fit to act as its representative with respect to the EGM, in accordance with Section 179 of the Companies Act 1967 of Singapore and the person so authorised shall upon production of a copy of such resolution certified by a director of the corporation to be a true copy, be entitled to exercise the powers on behalf of the corporation so represented as the corporation could exercise in person if it were an individual.
22. The Company shall be entitled to reject the Proxy Form if it is incomplete, improperly completed, illegible or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified in the Proxy Form.
23. In the case of a member of the Company whose shares are entered against his/her name in the Depository Register, the Company may reject any Proxy Form if the member, being the appointor, is not shown to have shares entered against his/her name in the Depository Register as at 72 hours before the time appointed for holding the EGM, as certified by The Central Depository (Pte) Limited to the Company.
24. A member of the Company who holds his/her shares through a Relevant Intermediary* (including CPF or SRS Investors) and who wish to exercise his/her votes by appointing the Chairman of the Meeting as proxy should approach his/her Relevant Intermediary (including his/her CPF Agent Bank or SRS Operator) to submit his/her voting instructions at least seven (7) working days prior to the date of the EGM.

*A Relevant Intermediary is:

- (a) a banking corporation licensed under the Banking Act 1970 or a wholly-owned subsidiary of such a banking corporation, whose business includes the provision of nominee services and who holds shares in that capacity; or
- (b) a person holding a capital markets services license to provide custodial services under the Securities and Futures Act 2001 and who holds shares in that capacity; or
- (c) the Central Provident Fund Board established by the Central Provident Fund Act 1953, in respect of shares purchased under the subsidiary legislation made under that Act providing for the making of investments from the contributions and interest standing to the credit of members of the Central Provident Fund, if the Central Provident Fund Board holds those shares in the capacity of an intermediary pursuant to or in accordance with that subsidiary legislation.

Personal data privacy:

By pre-registering for the Live Webcast, submitting a Proxy Form appointing the Chairman of the Meeting as proxy to vote at the EGM and/or any adjournment thereof, and/or submitting questions relating to the resolution to be tabled for approval at the EGM or the Company's businesses and operations, a member of the Company consents to the collection, use and disclosure of such member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration, analysis and facilitation by the Company (or its agents or service providers) of his/her/its appointment of the Chairman of the Meeting as proxy for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines.

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