

HPCL-Mittal Energy Limited

**U.S.\$300,000,000 5.45 per cent. Senior Unsecured Notes due 2026 (ISIN: XS2052949968;
Common Code: 205294996) (the “Notes”)**

NOTICE OF REDEMPTION

HPCL-Mittal Energy Limited the “**Issuer**”) refers to the U.S.\$300,000,000 5.45 per cent. Senior Unsecured Notes due 2026 issued on 22 October 2019. Pursuant to Condition 6.4 of the terms and conditions of the Notes (the “**Terms and Conditions**”), the Issuer hereby irrevocably notifies all holders of the Notes that it will redeem all Bonds outstanding on 29 October 2025 (the “**Optional Redemption Date**”).

The Issuer will redeem all Notes outstanding at their principal amount together with accrued interest to but excluding the Optional Redemption Date. As at the date of this notice, the aggregate principal amount of Bonds which remains outstanding is U.S.\$243,608,000.

Upon redemption of the Notes, the Notes will be cancelled thereafter and delisted from the Singapore Exchange Securities Trading Limited.

No representation is made as to the correctness of the ISIN or Common Code contained in this notice.

15 September 2025

HPCL-Mittal Energy Limited