

Nothing in this announcement constitutes an offer to buy, or a solicitation of an offer to sell, securities in the United States or any other jurisdiction in which such offer or solicitation would be unlawful. Securities may not be offered or sold in the United States absent registration pursuant to the U.S. Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that will contain detailed information about KIT, the Trustee-Manager, as well as KIT's financial statements.



(formerly known as "CitySpring Infrastructure Trust")

(Business Trust Registration Number: 2007001)

(Constituted in the Republic of Singapore as a business trust pursuant to a trust deed dated 5 January 2007(as amended))

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**NOTICE OF BOOKS CLOSURE DATE IN RESPECT OF:**

- **A SPECIAL CASH DISTRIBUTION OF S\$30.0 MILLION IN AGGREGATE TO BE PAID TO UNITHOLDERS; AND**
  - **PRE-EFR STUB DISTRIBUTION TO BE MADE TO UNITHOLDERS IN RESPECT OF THE DISTRIBUTION PERIOD COMMENCING FROM THE DATE OF COMPLETION AND ENDING ON THE DAY IMMEDIATELY BEFORE THE ISSUE OF THE PLACEMENT UNITS**
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*Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the offer information statement lodged with the Monetary Authority of Singapore dated 20 May 2015 (the "Offer Information Statement").*

**NOTICE OF KIT SPECIAL DISTRIBUTION BOOKS CLOSURE DATE AND THE PRE-EFR STUB DISTRIBUTION BOOKS CLOSURE DATES**

**NOTICE IS HEREBY GIVEN THAT** the Register of Unitholders of KIT will be closed at 5.00 p.m. on 28 May 2015 for purposes of determining each Unitholder's entitlements to the KIT Special Distribution and the Pre-EFR Stub Distribution (collectively, the "**Distributions**").

Duly completed transfers in respect of KIT Units received by the Registrar, Boardroom Corporate & Advisory Services Pte. Ltd, 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623, up to 5.00 p.m. on 28 May 2015 will be registered to determine Unitholders' entitlement to the Distributions.

The last day and time of trading of the Units on a cum trading basis will be 25 May 2015 at 5.00 p.m. The Units would be trading on an ex trading basis from 26 May 2015 at 9.00 a.m. and any person who purchases Units on and from 26 May 2015 will not be entitled to the Distributions.

Unitholders whose Securities Accounts with The Central Depository (Pte) Limited are credited with KIT Units at 5.00 p.m. on 28 May 2015 will be entitled to the Distributions.

## **ENTITLEMENTS OF ENTITLED UNITHOLDERS**

Each entitled Unitholder will receive the following:

- (a) pursuant to the KIT Special Distribution, 1.05 Singapore cents per KIT Unit; and
- (b) pursuant to the Pre-EFR Stub Distribution, 0.11 Singapore cents per KIT Unit

The KIT Special Distribution and Pre-EFR Stub Distribution are exempt from Singapore income tax, regardless of the Unitholders' nationality, corporate identity or tax residence status. No credit is allowed to Unitholders for any taxes paid by the Trustee-Manager.

Entitled Unitholders should note that the foregoing statements are not to be regarded as an advice or the tax position of any Unitholder in Singapore or in other jurisdictions, or on any tax implication arising from the Distributions. If any entitled Unitholder is in doubt as to his personal tax position in Singapore or in other jurisdictions, or any tax implication arising from the Distributions, he should consult his own professional advisers.

## **NOTICE OF PREFERENTIAL OFFERING BOOKS CLOSURE DATES**

**NOTICE IS HEREBY GIVEN THAT** the Register of Unitholders of KIT will be closed at 5.00 p.m. on 28 May 2015 for the purpose of determining the provisional allotments of Eligible Unitholders under the Preferential Offering.

The last day and time of trading of the Units of a cum trading basis will be 25 May 2015 at 5.00 p.m. The Units would be trading on an ex trading basis from 26 May 2015 at 9.00 a.m. and any person who purchases Units on and from 26 May 2015 will not be entitled to any provisional allotment of Preferential Offering Units.

For the avoidance of doubt, the Placement Units will be issued after the Preferential Offering Books Closure Date and accordingly, the holders of the Placement Units will not be entitled to participate in the Preferential Offering.

The final Preferential Offering Issue Price will be determined by the Trustee-Manager jointly with the Joint Lead Managers, Bookrunners and Underwriters, within the Preferential Offering Issue Price Range, after an accelerated book-building process, and will be publicly announced by the Trustee-Manager thereafter via SGXNET. Such announcement will be made prior to the commencement of the Preferential Offering.

## **IMPORTANT DATES AND TIMES**

Entitled Unitholders should note the following important dates and times in respect of the Distributions and the Preferential Offering.

Expected date of announcement of the Preferential Offering Issue Price	:	22 May 2015
Last day of cum trading for the Distributions and the Preferential Offering	:	25 May 2015
First day ex trading for the Distributions and the Preferential	:	26 May 2015

Offering

KIT Special Distribution Books Closure Date and Pre-EFR Stub Distribution Books Closure Date and Preferential Offering Books Closure Date	:	28 May 2015
Opening date and time for the Preferential Offering	:	3 June 2015 at 9.00 a.m. via ARE or PAL 3 June 2015 at 9.00 a.m. via Electronic Application
Expected payment date of the KIT Special Distribution and the Pre-EFR Stub Distribution	:	8 June 2015
Closing date and time for the Preferential Offering	:	11 June 2015 at 5.00 p.m. via ARE or PAL 11 June 2015 at 9.30 p.m. via Electronic Application
Expected date for the issue of the Preferential Offering Units	:	19 June 2015 after 5.00 p.m.
Expected date for commencement of trading of Preferential Offering Units	:	22 June 2015 at 9.00 a.m.

**BY ORDER OF THE BOARD**

Keppel Infrastructure Fund Management Pte. Ltd.  
(Company Registration Number: 200803959H)  
As trustee-manager of Keppel Infrastructure Trust

Ng Wai Hong / Winnie Mak  
Joint Company Secretaries  
20 May 2015

## **IMPORTANT NOTICE**

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of KIT is not necessarily indicative of the future performance of KIT.

This Announcement may contain forward-looking statements that involve risks and uncertainties. Please refer to the section titled "Cautionary Note on Forward-looking Statements" of the Offer Information Statement for more information. You are cautioned not to place undue reliance on these forward-looking statements, which involve known and unknown risks, uncertainties and other factors that may cause the KIT Group's actual, future results, performance or achievements to be materially different from any future results, performance or achievements expected, expressed or implied by such forward-looking statements. Investors should read the whole of the Offer Information Statement for details of the forward-looking statements and consider the assumptions used and make their own assessment of the future performance of KIT.