



## **Ezion Holdings Limited**

*(incorporated in the Republic of Singapore)  
(Company Registration No 199904364E)*

### **ANNOUNCEMENT**

**S\$100,000,000 5.25 per cent. Notes due 2015 comprised in Series 001 (ISIN: SG6V18981831) (the “Notes”) issued by Ezion Holdings Limited (the “Company”) pursuant to its S\$1,500,000,000 Multicurrency Debt Issuance Programme (the “Programme”) established on 9 May 2012**

#### **Announcement of results of Invitation by the Company in connection with the Notes as at the Expiration Deadline**

Reference is made to the announcements made by the Company on 19 May 2014 and 30 May 2014 (the “**Announcements**”). Capitalised terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Announcements and the Invitation Memorandum.

The Company wishes to announce that as at 10 a.m. (Singapore time) on 10 June 2014 (the “**Expiration Deadline**”), S\$92,750,000.00 in aggregate nominal amount of the Notes has been validly offered for sale (and not validly withdrawn) pursuant to the Invitation. The Noteholders of such Notes have also instructed that the votes attributable to their Offered Notes should be cast in favour of the Extraordinary Resolution. Accordingly, votes in respect of S\$92,750,000.00 in aggregate nominal amount of the Notes will be voted in favour of the Extraordinary Resolution.

Based on the voting instructions received at the Expiration Deadline, it is expected that the quorum required for the Meeting will be met and that the Extraordinary Resolution of the Noteholders to insert a Call Option into the Notes will be approved at the Meeting.

Noteholders who validly offered their Notes for sale prior to the Early Consent Deadline and which are accepted by the Company for purchase will be entitled to receive the Early Purchase Price on the Settlement Date, which is expected to be on 18 June 2014.

Noteholders who validly offered their Notes for sale after the Early Consent Deadline but prior to the Expiration Deadline and which are accepted by the Company for purchase will be entitled to receive the Normal Purchase Price on the Settlement Date, which is expected to be on 18 June 2014.

By Order of the Board  
Ezion Holdings Limited

Lim Ka Bee  
Company Secretary  
11 June 2014

NOTE: This announcement does not constitute an invitation to participate in the Invitation. No offer or invitation to issue or redeem any securities is being made pursuant to this release. This announcement must be read in conjunction with the Invitation Memorandum. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Company or any other entity.