

CHINA MERCHANTS HOLDINGS (PACIFIC) LIMITED

(Incorporated in the Republic of Singapore)
Company Registration No. 198101278D

ANNOUNCEMENT

RESULTS OF EXTRAORDINARY GENERAL MEETING AND CONFIRMATION OF BOOKS CLOSURE DATE

*Unless otherwise defined, all capitalised terms shall bear the same meanings as ascribed to them respectively in the Circular to Shareholders dated 15 April 2015 issued by China Merchants Holdings (Pacific) Limited (the “**Company**”).*

1. RESOLUTION PASSED

The board of directors (the “**Board**”) of the Company wishes to announce that at the Extraordinary General Meeting of the Company held on 30 April 2015 (the “**EGM**”), the Ordinary Resolution as set out in the Notice of EGM dated 15 April 2015 was duly passed.

2. RESULTS

The vote on the Ordinary Resolution that was decided at the EGM was conducted by poll. The votes cast on a poll (including proxies received) at the EGM are set out below:

Resolution	No. of Votes FOR	% FOR	No. of Votes AGAINST	% AGAINST
Ordinary Resolution Approval for the Bonus Issue of up to 60,283,007 Bonus Shares credited as fully paid, on the basis of one (1) Bonus Share for every twenty (20) Shares held by the Entitled Shareholders as at the Books Closure Date, fractional entitlements to be disregarded	758,862,967	99.94	433,500	0.06

3. BOOKS CLOSURE DATE

Further to the announcement of the Company dated 15 April 2015, the Board wishes to confirm that the Books Closure Date for the Proposed Bonus Issue will be at 5.00 p.m. on 14 May 2015.

BY ORDER OF THE BOARD

Lim Lay Hoon
Company Secretary
Singapore, 30 April 2015