Registration No: 199105392H

UPDATE ANNOUNCEMENT

The board of directors (the "**Board**") of Tat Hong Holdings Ltd (the "**Company**") refers to its announcement released on 21 September 2017 (the "**September 2017 Announcement**").

The Company disclosed in the September 2017 Announcement that the Company had been approached by certain parties in connection with a potential transaction in relation to the securities of the Company. Further to the September 2017 Announcement, the Board wishes to update that the discussions are still on-going and there is no certainty or assurance whatsoever that any transaction will arise from these discussions.

The Company will, in compliance with the applicable rules (including the Corporate Disclosure Policy of the Listing Manual of the Singapore Exchange Securities Trading Limited), make further announcements as appropriate.

The Company wishes to advise its shareholders to refrain from taking any action in respect of their shares of the Company which may be prejudicial to their interests, and to exercise caution when dealing in the shares of the Company.

By Order of the Board
Tat Hong Holdings Ltd

Jennie Hong Chok Hane
Group Chief Financial Officer / Company Secretary

21 October 2017