



**AJJ MEDTECH HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore)  
(Unique Entity Number: 198403368H)

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**PROPOSED PLACEMENT OF 118,285,713 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT A PLACEMENT PRICE OF S\$0.007 PER PLACEMENT SHARE**

**– RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST")**

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The Board of Directors (the "**Board**") of AJJ Medtech Holdings Limited (the "**Company**") refers to the Company's announcement dated 17 January 2024 (SGXNet Announcement No.: SG2401170THRL7WE) relating to the proposed placement (the "**Proposed Placement**") of 118,285,713 new ordinary shares in the capital of the Company (the "**Placement Shares**") at a placement price of S\$0.007 per Placement Share to Dr. Huang Qiang, Mr. Yap Yong Song, Mr. Liu Qing, Mr. Yang Qiyu, DP Healthverse Ventures Pte. Ltd., Mr. Li Qingrui and Zhiyuan Investment Pte. Ltd. (the "**Announcement**").

*Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Announcement.*

Further to the Announcement, the Board wishes to announce that SGX-ST has on 22 February 2024 granted the listing and quotation notice (the "**LQN**") to the Company for the listing of and quotation for the Placement Shares on the Catalist Board of SGX-ST, subject to the Company's compliance with SGX-ST's listing requirements.

The Placement Shares have to be placed out within seven market days from the date of the LQN.

The LQN is not an indication of the merits of the Proposed Placement, the Placement Shares, the Company and/or its subsidiaries.

A separate announcement will be released by the Company upon the allotment and issuance of the Placement Shares.

**BY ORDER OF THE BOARD**

**Zhao Xin**

Chief Executive Officer and Executive Director

26 February 2024

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This announcement has been prepared by the Company and has been reviewed by the Company's Sponsor, Evolve Capital Advisory Private Limited (the "**Sponsor**"). It has not been examined or approved by SGX-ST and SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Jerry Chua (Telephone Number: +65 6241 6626) at Evolve Capital Advisory Private Limited, 138 Robinson Road, #13-02, Oxley Tower, Singapore 068906.