ISEC HEALTHCARE LTD.
(Company Registration No. 201400185H)
(Incorporated in Singapore on 2 January 2014)

ISSUE AND ALLOTMENT OF SHARES PURSUANT TO THE EXERCISE OF OPTIONS

The Board of Directors (the "**Board**") of ISEC Healthcare Ltd. (the "**Company**") wishes to announce that on 2 July 2021, the Company issued and allotted 49,614 ordinary shares in the share capital of the Company (the "**New Shares**"), at an issue price of S$0.29 per New Share, pursuant to the exercise of options granted under the ISEC Healthcare Share Option Scheme.

The New Shares will rank pari passu in all respects with the existing shares of the Company.

Following the issue and allotment of the New Shares, the number of issued and paid-up shares in the share capital of the Company has increased from 550,685,857 ordinary shares to 550,735,471 ordinary shares.

By Order of the Board

Dr. Lee Hung Ming
Executive Vice Chairman
2 July 2021

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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