SINGAPORE AIRLINES LIMITED
(Incorporated in the Republic of Singapore)
(UEN/Company Registration No: 197200078R)

ISSUE OF US$600 MILLION 3.375 PER CENT. NOTES DUE 2029 UNDER THE S$10 BILLION MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF SINGAPORE AIRLINES LIMITED

Singapore Airlines Limited (the "**Company**") wishes to announce that it has issued US$600 million in aggregate principal amount of 3.375 per cent. notes due 2029 comprised in Series 010 (the "**Notes**") on 19 January 2022. Citigroup Global Markets Singapore Pte. Ltd. ("**Citigroup**") and DBS Bank Ltd. ("**DBS**") are the joint global coordinators and Citigroup, DBS, Standard Chartered Bank (Singapore) Limited and BNP Paribas are the joint lead managers.

The Notes were issued at an issue price of 99.273 per cent. of their principal amount and in denominations of US$200,000 and in higher integral multiples of US$1,000. The Notes bear interest at a fixed rate of 3.375 per cent. per annum payable semi-annually in arrear on 19 January and 19 July in each year and will mature on 19 January 2029.

Approval in-principle has been obtained for the listing and quotation of the Notes on the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST are not to be taken as an indication of the merits of the Company, its subsidiaries, its associated and joint venture companies or the Notes.

The Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 20 January 2022.

Brenton Wu
Company Secretary
19 January 2022

*The Notes have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") or with any securities regulatory authority of any state or other jurisdiction of the United States. The Notes may not be offered, sold or delivered within the United States unless an exemption from the registration requirements of the Securities Act is available and in*

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