



ASPIAL CORPORATION LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 197001030G)

5.05 PER CENT. NOTES DUE 2019 (ISIN: SG6RE2000009) COMPRISED IN THE SERIES 003 NOTES (THE "NOTES") ISSUED BY ASPIAL CORPORATION LIMITED UNDER ITS S\$700,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME

- CANCELLATION OF S\$5,250,000 IN AGGREGATE PRINCIPAL AMOUNT OF THE NOTES

Reference is made to the Company's announcement dated 22 March 2019 in relation to, *inter alia*, the repurchase of S\$3,750,000 in aggregate principal amount of the Notes (the "**Repurchased Notes**") pursuant to the Proposed Repurchase (the "**Announcement**"). Unless otherwise defined, all capitalised terms and references used in this announcement shall have the meanings ascribed to them in the Announcement.

In addition to the Repurchased Notes, the Company through a related corporation has also repurchased another S\$1,500,000 in aggregate principal amount of the Notes (the "**Additional Repurchased Notes**") in the open market. The Company wishes to announce that the Repurchased Notes and the Additional Repurchased Notes have been cancelled on 17 April 2019 in accordance with the terms and conditions of the Notes. Following the cancellation of the Repurchased Notes and the Additional Repurchased Notes, the aggregate outstanding principal amount of the Notes is S\$62,750,000.

BY ORDER OF THE BOARD
ASPIAL CORPORATION LIMITED

Lim Swee Ann
Company Secretary
17 April 2019