



(Company No.: 200302045G)
(Incorporated in the Republic of Singapore)

**COMPLETION OF PURCHASE OF THE PROPERTY
LOCATED AT 22 AND 22A LORONG MAMBONG, SINGAPORE 277681**

*Unless otherwise specified, all capitalized terms shall have the same meaning ascribed to the announcement dated 26 September 2017 and 9 October 2017 in relation to the purchase of property located 22 and 22A Lorong Mambong, Singapore 277681 ("**Announcements**").*

The Board of Directors (the "**Board**") of BreadTalk Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Announcements and wishes to announce that the purchase of Property has been completed on 18 December 2017.

The purchase consideration for the Property of S\$16.2 million subjected to Goods and Services Tax was funded through bank borrowings and internal resources and is not expected to have any material impact on the net tangible assets per share and earnings per share of the Company and the Group for the financial year ending 31 December 2017.

By Order of the Board

Shirley Tan Sey Liy
Company Secretary
18 December 2017