

MITSUMI

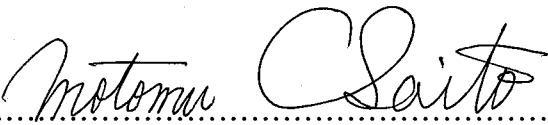
NOTICE

MITSUMI ELECTRIC CO., LTD.
¥20,000,000,000 Zero Coupon Convertible Bonds due 2022
(ISIN: XS1255457696)

MITSUMI ELECTRIC CO., LTD. ("Mitsumi") hereby gives notice to the holders (the "Bondholders") of its ¥20,000,000,000 Zero Coupon Convertible Bonds due 2022 (the "Bonds") that, pursuant to Condition 15 of the Bonds and the provisions of Schedule 2 of the trust deed relating to the Bonds dated 3 August 2015 (the "Trust Deed") made between Mitsumi and BNY Mellon Corporate Trustee Services Limited (the "Trustee"), at the meeting held at 10:30 a.m. (London time) on 3 November 2016, the Extraordinary Resolution set out in the Notice of Meeting previously notified to the Bondholders in accordance with the terms of the Trust Deed for the Bonds was duly passed.

MITSUMI ELECTRIC CO., LTD.

By:


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Name : Motomu Saito

Title : Director, Chief Financial officer,
General Manager of Corporate administration

Date : 4 November 2016