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SEAZEN GROUP LIMITED

新城發展控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1030)

OVERSEAS REGULATORY ANNOUNCEMENT

MATURITY AND REPAYMENT OF US\$300,000,000 7.5% SENIOR NOTES DUE 2021

This is an announcement made by Seazen Group Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated January 15, 2019 (the “**Announcement**”) in relation to the Company’s issuance of US\$300,000,000 7.5% senior notes due 2021 (the “**2021 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The 2021 Notes matured on January 22, 2021 (the “**Maturity Date**”). The Board announces that the Company has repaid the 2021 Notes in full in aggregate principal amount with accrued interests on the Maturity Date. Upon the completion of repayment, no 2021 Notes are outstanding as at the date of this announcement. The 2021 Notes will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”).

The announcement headlined “Maturity and Repayment of US\$300,000,000 7.5% Senior Notes Due 2021” will be published by the Company in relation to the 2021 Notes on the website of the SGX-ST (www.sgx.com) and a copy of the said announcement will be available for download on the website of the SGX-ST.

By Order of the Board
Seazen Group Limited
WANG Xiaosong
Chairman

Hong Kong, January 22, 2021

As at the date of this announcement, the Directors are Mr. Lv Xiaoping and Mr. Lu Zhongming as executive Directors, Mr. Wang Xiaosong, Mr. Qu Dejun and Mr. Zhang Shengman as non-executive Directors, and Mr. Chen Huakang, Mr. Zhu Zengjin and Mr. Zhong Wei as independent non-executive Directors.