

**PRESS RELEASE****TOTM Technologies Completed S\$5.5 million Private Placement  
to Accelerate Emerging Technology Growth Initiatives****Key Highlights**

- Private placement of up to 220,520,000 new ordinary shares proposed at placement price of S\$0.025 per share
- The placement attracted participation from a range of investors, including Lion Global Investors Limited (as investment manager for and on behalf of its clients) and high-net-worth individuals
- Net proceeds will accelerate the Group's expansion into high-growth emerging technologies sector, nurturing emerging technologies ventures whilst pursuing strategic acquisitions, investments and joint ventures

**SINGAPORE, 26 May 2026 – TOTM Technologies Limited (SGX: 42F) (“TOTM Technologies” or the “Company”, and together with its subsidiaries, the “Group”)**, a Singapore Catalist-listed integrated digital solutions provider specialising in biometric identity management and digital transformation services, has successfully completed the proposed private placement of 220,520,000 new ordinary shares at a placement price of S\$0.025 per share, raised gross proceeds of approximately S\$5.5 million.

SAC Capital Private Limited is the placement agent with Maybank Securities Pte Ltd acting as sub-placement agent. The placement attracted participation from a range of investors, including Lion Global Investors Limited (as investment manager for and on behalf of its clients) and high-net-worth individuals.

Priced at a slight discount of approximately 2.72% to the volume weighted average price as at 14 May 2026, the Placement Shares represent approximately 14.52% of the Company's existing issued share capital and approximately 12.68% of the enlarged share capital post-placement.

This capital raising exercise supports TOTM's strategic diversification roadmap, following shareholder approval in March 2026 to expand into the development, commercialisation and operation of emerging technology solutions. The introduction of TOTM.AI by TOTM Labs, the Group's emerging technology venture builder marks the Group's pivotal foray into artificial intelligence and blockchain digital infrastructure, positioning it to capture fast-growing regional digital economy opportunities across Southeast Asia.

Mr Chan Wei Jie, Executive Director and Chief Executive Officer of TOTM Technologies, remarked:

“We are pleased to initiate this private placement to fuel TOTM’s next phase of strategic expansion. This fundraising underscores our commitment to attract talent, scale high potential ventures and broaden our footprint across emerging technology sectors.

The placement will accelerate the commercialisation of our next generation artificial intelligence and blockchain offerings, enabling us to pursue compelling strategic partnerships and acquisition opportunities. With our biometric and digital identity business as a stable foundation, the fresh capital will create new enterprise value levers, enhance long-term shareholder returns and solidify our position as a key digital infrastructure player.”

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#### **About TOTM Technologies Limited**

TOTM Technologies Limited (“**TOTM Technologies**” or the “**Company**” and together with its subsidiaries, the “**Group**”) is an integrated identity management and biometric technologies solutions provider and emerging technologies venture builder.

Leveraging its execution experience, the Group has delivered and supported identity and biometric solutions for public sector and enterprise projects primarily in Indonesia and Singapore. The Group has experience in managing and maintaining large-scale national biometric identification systems, including databases with over 200 million enrolled citizens. Its solutions are built on core multimodal biometric technologies, including facial, fingerprint, and iris recognition, which have achieved top-tier performance rankings in National Institute of Standards and Technology (“**NIST**”) benchmarks. The Group also provides electronic Know Your Customer (“**eKYC**”) services to financial institutions for biometric-based customer onboarding and identity verification, as well as to law enforcement for biometric-based identification and surveillance. In addition to government-led identity programmes, the Group has developed sector-specific platforms, including the Maritime Cloud Platform (“**MCP**”), which is designed to support digital identity, access control and operational requirements within the maritime industry.

Exploring emerging technology opportunities in the region, the Group’s AI-enabled venture building arm is dedicated to scaling companies leveraging AI, blockchain, quantum-resistant technologies, and other next-generation solutions. The focus areas include tokenised real-world assets, identity-governed cross-border digital economy infrastructure, and AI-driven digital workforce solutions.

The Company is listed on the Catalist Board of the SGX-ST.

For more information, please visit [www.totmtechnologies.com](http://www.totmtechnologies.com), <https://www.totm-labs.com>, or <https://www.totm.ai>, or connect with us on [Linkedin](#), [Instagram](#) and [Youtube](#).

**Issued by:**

**TOTM Technologies Limited**

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*This press release has been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**"). This press release has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this press release, including the correctness of any of the statements or opinions made or reports contained in this press release. The contact person for the Sponsor is Mr Lance Tan, Senior Vice President, at 83 Clemenceau Avenue, #10-01 UE Square, Singapore 239920, telephone (65) 6590 6881.*