MIDAS HOLDINGS LIMITED
麦达斯控股有限公司
(Singapore Registration No.: 200009758W)

EXTENSION OF THE MATURITY DATE OF US$30,000,000 7 PER CENT. FIXED RATE NOTES DUE 2017 ISSUED ON 23 NOVEMBER 2016 PURSUANT TO MIDAS HOLDINGS LIMITED'S S$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

Reference is made to the announcement made by Midas Holdings Limited (the "**Company**") on 23 November 2016 in relation to the issuance of US$30,000,000 7 per cent. fixed rate notes due 2017 (ISIN: XS1525644735; Common Code: 15264473) (the "**Series 003 Notes**") under the S$500,000,000 Multicurrency Medium Term Note Programme established by the Company on 2 October 2013 and updated on 5 August 2016.

Reference is also made to the trust deed dated 2 October 2013 made between the Company, as issuer, and The Bank of New York Mellon, Singapore Branch, as trustee (the "**Trustee**"), as amended, modified and supplemented by a supplemental trust deed dated 5 August 2016 made between the same parties (as amended, supplemented and/or restated, the "**Trust Deed**") relating to the Series 003 Notes. All terms and expressions used but not otherwise defined in this announcement shall have the meanings attributed to them in the Trust Deed.

The Board of Directors of the Company is pleased to announce that the holders of the outstanding Series 003 Notes have, by way of an extraordinary resolution in writing passed on 22 November 2017 (the "**Extraordinary Resolution**"), authorised, *inter alia*, amendments to be made to a pricing supplement dated 21 November 2016 and the Conditions to, *inter alia*, extend the Maturity Date of the Series 003 Notes from 23 November 2017 to 23 November 2018.

The Company wishes to announce that an amended and restated pricing supplement was signed by the Company and that a supplemental trust deed was entered into between the Company, as issuer and the Trustee (the "**Series 003 Supplemental Trust Deed**") on 23 November 2017 to give effect to the Extraordinary Resolution.

Following the execution of the Series 003 Supplemental Trust Deed, the Maturity Date of the Series 003 Notes shall be extended from 23 November 2017 to 23 November 2018.

BY ORDER OF THE BOARD
Midas Holdings Limited

Chew Hwa Kwang, Patrick
Executive Director And
Chief Executive Officer

23 November 2017