



33F Tower One, Ayala Triangle, Ayala Avenue
Makati City, 1226 Philippines
www.ayala.com.ph

January 31, 2022

Securities and Exchange Commission

PICC Complex, Roxas Boulevard, Pasay City

Attention: Director Vicente Graciano P. Felizmenio, Jr.
Director, Markets & Securities Regulation Department

Philippine Stock Exchange

6/F, PSE Tower
5th Avenue corner 28th Street,
Bonifacio Global City, Taguig City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Marie Rose M. Magallen-Lirio
Head, Issuer Compliance and Disclosure Department

Gentlemen:

In line with the ASEAN Corporate Governance standard of declaring dividends no more than thirty (30) days before the payment date, please be informed that our Board of Directors approved today the declaration of the first quarter cash dividends on our outstanding Preferred “B” Series 2 Shares amounting to $\frac{1}{4}$ of 4.8214% per annum, or Php6.02675 per share, based on the issue price of the shares. The record date is February 15, 2022, and payment date is on February 28, 2022.

Pursuant to the Corporation’s amended By-Laws as ratified by stockholders in the annual stockholders’ meeting on April 23, 2021, the dividends shall be paid by electronic transfer to stockholders with enrolled accounts. For stockholders with no enrolled accounts, the dividend checks shall be available for pick-up at the BPI Stock Transfer Office at 3F BPI Buendia Center, 372 Sen. Gil Puyat Ave., Makati City 1209 beginning November 29, 2021. Stockholders may contact Ms. Janie Mae P. Elideros or Mr. Rodel O. Jaime at (02) 8580-4693 to 95.

Thank you.

Very truly yours,


ROSARIO CARMELA G. AUSTRIA
Assistant Corporate Secretary