

December 12, 2022

Singapore Exchange Securities Trading Limited
2 Shenton Way
02-00 SGX Centre 1
Singapore 068804

Dear Sirs/ Madam,

Subject: Filing of the Joint Company Scheme Petition with the National Company Law Tribunal, Mumbai Bench ("NCLT") in relation to the Composite scheme of amalgamation ("Scheme") for the amalgamation of: (i) HDFC Investments Limited ("HIL") and HDFC Holdings Limited ("HHL"), with and into Housing Development Finance Corporation Limited ("HDFC Limited"); and (ii) HDFC Limited with and into HDFC Bank Limited ("HDFC Bank").

This is in connection with our letter dated April 4, 2022, informing about the decision taken by the Board of Directors of HDFC Bank approving the Scheme under Sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder, subject to receipt of various statutory and regulatory approvals.

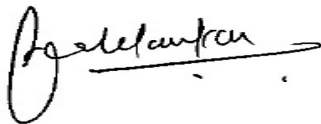
We further refer to our letter dated November 26, 2022, vide which, we informed you about the receipt of the approval of the equity shareholders (which include public shareholder) to the Scheme at the meeting convened as per the directions of NCLT with requisite majority.

We now wish to inform you that a Joint Company Scheme Petition has been e-filed on December 7, 2022 with NCLT, in accordance with Sections 230-232 of the Companies Act, 2013 and rules thereunder by HIL, HHL, HDFC Limited and HDFC Bank seeking the sanction of the NCLT for the Scheme. The physical filing of the said Joint Company Scheme Petition shall be made in the due course.

The Scheme remains subject to certain statutory and regulatory approvals.

We request you to bring the above to the notice of all concerned.

Yours faithfully,
For HDFC Bank Limited



Santosh Haldankar
Sr. Vice President (Legal) & Company Secretary