

R H ENERGY LTD.

(Incorporated in Singapore)

(Company Registration No. 200610437K)

(I) **PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF CHIWAYLAND GROUP (SINGAPORE) PTE. LTD. BY R H ENERGY LTD. (THE "COMPANY")**

(II) **PROPOSED DISPOSAL BY THE COMPANY OF ITS ENTIRE SHAREHOLDING INTERESTS IN R H ENERGY (HK) LIMITED, ZONEDA ENERGY LTD, R H INTERNATIONAL PTE LTD, GREENZONE ENERGY PTE. LTD. AND AMERSUN ENERGY PTE. LTD.**

- DESPATCH OF CIRCULAR

Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the same meanings and construction as ascribed to them in the circular to shareholders of the Company ("**Shareholders**") dated 10 June 2014 in relation to, *inter alia*, the Proposed Acquisition and the Proposed Disposal (the "**Circular**").

1. DESPATCH OF CIRCULAR

The board of directors of the Company (the "**Board**") wishes to announce that the Company has despatched the Circular to Shareholders today.

Shareholders who have not received the Circular within a week from the date of this announcement should contact the Share Registrar of the Company at the following address:

B.A.C.S. Private Limited

63 Cantonment Road

Singapore 089758

A copy of the Circular will be available on the website of the SGX-ST at www.sgx.com.

Shareholders should note the following important dates and times in respect of the EGM:

Last date and time for lodgement of Proxy Form : 30 June 2014 at 10.00 a.m.

Date and time of Extraordinary General Meeting : 2 July 2014 at 10.00 a.m.

Place of Extraordinary General Meeting : 8 Wilkie Road, #03-01 Wilkie Edge
Singapore 228095

2. CAUTIONARY STATEMENT

The Board would like to advise Shareholders that the completion of the Proposed Acquisition and the Proposed Disposal is subject to the conditions precedent being fulfilled and there is no assurance that such completion will take place. Accordingly, Shareholders are advised to exercise caution before making any decision in respect of their dealings in the shares of the

Company. Shareholders who are in any doubt about this announcement should consult their legal, financial, tax or other professional adviser.

BY ORDER OF THE BOARD

Tan Eng Ann
Executive Director

10 June 2014