Registration No: 199105392H

ANNOUNCEMENT

The board of directors (the "**Board**") of Tat Hong Holdings Ltd (the "**Company**") refers to the unusual trading volume and significant increase in the price of shares of the Company today.

The Board wishes to inform shareholders that the Company has been approached by certain parties in connection with a potential transaction in relation to the securities of the Company. The discussions are on-going and there is no certainty or assurance whatsoever that any transaction will arise from these discussions. The Company has appointed Rippledot Capital Advisers Pte. Ltd. as its financial adviser in connection with such approaches.

The Company will, in compliance with the applicable rules (including the Corporate Disclosure Policy of the Listing Manual of the Singapore Exchange Securities Trading Limited), make further announcements as appropriate.

The Company wishes to advise its shareholders to refrain from taking any action in respect of their shares of the Company which may be prejudicial to their interests, and to exercise caution when dealing in the shares of the Company.

By Order of the Board
Tat Hong Holdings Ltd

Jennie Hong Chok Hane
Group Chief Financial Officer / Company Secretary

21 September 2017