

M1 LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199206031W)

NOTICE OF TRANSFER AND USE OF TREASURY SHARES

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, M1 Limited wishes to announce the following transfer and use of treasury shares:

(a)	Date of the transfer	25 August 2016
(b)	Purpose of the transfer	Exercise of share options pursuant to M1 Share Option Scheme 2002
(c)	Number of treasury shares transferred	10,000
(d)	Number of treasury shares before transfer	7,325,000
	Number of treasury shares after transfer	7,315,000
(e)	Percentage of the number of treasury shares against the total number of issued shares before transfer ⁽¹⁾	0.7877%
	Percentage of the number of treasury shares against the total number of issued shares after transfer ⁽²⁾	0.7866%
(f)	Value of the treasury shares transferred	S\$25,757.00

By Order of the Board

Foo Siang Larng / Karen Teo
Company Secretaries

Date: 25 August 2016

Notes:

- (1) Percentage is calculated based on the Company's issued share capital of 929,912,782 (excluding 7,325,000 treasury shares) as at 25 August 2016.
- (2) Percentage is calculated based on the Company's issued share capital of 929,922,782 (excluding 7,315,000 treasury shares) as at 25 August 2016.