

FALCON ENERGY GROUP LIMITED
(Company Registration No.: 200403817G)
(Incorporated in the Republic of Singapore)

SCHEME MEETING

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings in its previous announcements (the “**Previous Announcements**”) dated 9 January 2021, 18 January 2021, 4 February 2021, 10 February 2021, 3 May 2021, 4 May 2021, 13 May 2021, 1 June 2021, 7 June 2021, 16 June 2021, and 23 June 2021.*

The Board of Directors of Falcon Energy Group Limited (the “**Company**”) refers to its Previous Announcement dated 23 June 2021 in relation to the adjournment of the Lenders’ Scheme Meetings and Unsecured Creditors’ Scheme Meetings to 29 June 2021 at the same time via Video-Conference.

The Board of Directors wishes to announce that, at the Company’s Scheme Meetings held on 29 June 2021, the resolution to approve (with or without modification) the Scheme of Arrangement dated 10 February 2021 (as modified on 14 April 2021) proposed to be made pursuant to section 210 of the Companies Act (Cap. 50) between the Company and its Scheme Creditors was not passed by the requisite statutory majority of the Company’s Scheme Creditors present and voting (whether in person or by proxy) under section 210(3) of the Companies Act (Cap. 50) (the “**Requisite Majority**”). Further details of the voting results are set out below:

Voting Result – Lenders Meeting			
	For	Against	Total
Count of Votes of creditors present and voting	2	2	4
% of Votes of creditors present and voting	50%	50%	100%
Value of admitted claims of creditors present and voting (USD)	USD 47,160,039.38	USD 75,824,336.92	USD 122,984,376.30
Value of admitted claims of creditors present and voting (%)	38%	62%	100%
Resolution Declared	NOT PASSED		

Voting Result – Unsecured Creditors			
	For	Against	Total
Count of Votes <u>of creditors present and voting</u>	28	3	31
% of Votes <u>of creditors present and voting</u>	90%	10%	100%
Value of admitted claims <u>of creditors present and voting (USD)</u>	USD 12,587,950.30	USD 87,478,194.23	USD 100,066,144.53
Value of admitted claims <u>of creditors present and voting (%)</u>	13%	87%	100%
Resolution Declared	NOT PASSED		

The Company and AMPL are considering their options and will make further announcements as appropriate or when there are further developments.

Shareholders and noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Tan Pong Tyea
Chairman and Chief Executive Officer
30 June 2021