ICP LTD.
UEN: 196200234E
(Incorporated in Singapore)

THE PROPOSED ACQUISITION OF MINORITY INTERESTS IN MHI MY 1 PTE. LTD.
- RECEIPT OF LISTING AND QUOTATION NOTICE

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Company's announcement dated 7 March 2023 (the "**Earlier Announcement**") in relation to the entry into sale and purchase agreements relating to the proposed acquisition of minority interests in MHI MY 1 Pte. Ltd.*

Further to the Earlier Announcement, the Company is pleased to announce that on 16 March 2023, it has received the Listing and Quotation Notice ("**LQN**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Consideration Shares (being 221,255,204 new ordinary shares) on the Catalist Board of the SGX-ST, subject to the Company's compliance with the listing requirements of the SGX-ST.

The issuance of the LQN by the SGX-ST is not an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company, and / or its subsidiaries.

The Company will make the necessary announcement(s) upon the completion of the Proposed Acquisition and the allotment and issuance of the Consideration Shares.

By Order of the Board

Ong Min'er
Financial Controller
17 March 2023

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is:-

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