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CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 00884)

SETTLEMENT ANNOUNCEMENT

**PARTIAL REPURCHASE OF THE OUTSTANDING HK\$1,879,000,000 ZERO COUPON
GUARANTEED CONVERTIBLE BONDS DUE 2019
(ISIN: XS1763165518; Common Code: 176316551)**

Sole Dealer Manager
J.P.Morgan

Reference is made to the announcements of CIFI Holdings (Group) Co. Ltd. (旭輝控股(集團)有限公司) (the “Company”) dated 6 December 2018 and 10 December 2018 (the “Announcements”) in relation to the repurchase of the Bonds. Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the Announcements.

The Company is pleased to announce that the settlement of the Repurchase was completed on 17 December 2018. Following the settlement of the Repurchase, the Repurchased Bonds in the aggregate principal amount of HK\$851 million were cancelled and the aggregate principal amount of the remaining outstanding Bonds is HK\$1,028 million as at the date of this announcement.

By order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 19 December 2018

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. LIN Feng, Mr. CHEN Dongbiao and Mr. YANG Xin as executive Directors; Mr. WANG Wei as non-executive Director; and Mr. GU Yunchang, Mr. ZHANG Yongyue and Mr. TAN Wee Seng as independent non-executive Directors.