



**CHINA MINING INTERNATIONAL LIMITED**

(Incorporated in the Cayman Islands on 30 September 2004)

(Company Registration Number: CT-140095)

- **PROPOSED DIVERSIFICATION OF THE EXISTING CORE BUSINESS OF THE GROUP TO INCLUDE THE NEW AGRICULTURE BUSINESS, WHICH WOULD RESULT IN A CHANGE IN THE RISK PROFILE OF THE GROUP**
  - **PROPOSED ACQUISITION OF 63.11% OF THE REGISTERED CAPITAL OF HENAN ZHONGNONG HUASHENG AGRICULTURAL SCIENCE AND TECHNOLOGY CO., LTD., THE CONSIDERATION FOR WHICH WILL BE SATISFIED BY THE ISSUE AND ALLOTMENT OF 143,076,923 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.26 PER CONSIDERATION SHARE**
  - **PROPOSED WHITEWASH RESOLUTION FOR THE WAIVER OF THE RIGHTS OF THE INDEPENDENT SHAREHOLDERS TO RECEIVE A MANDATORY GENERAL OFFER FROM MR. GUO YINGHUI AND HIS CONCERT PARTIES**
  - **PROPOSED CHANGE OF NAME OF THE COMPANY TO “ZHONGNONG HUASHENG INTERNATIONAL LIMITED” AND THE PROPOSED ADOPTION OF THE NAME “中农华盛国际有限公司” AS THE COMPANY’S DUAL FOREIGN NAME**
- NOTICE OF TERMINATION OF SPA**

The board of directors (the “**Board**”) of China Mining International Limited (the “**Company**”) refers to the previous announcements of the Company dated 18 July 2018 and 23 January 2019 (the “**Previous Announcements**”). All capitalised terms used herein shall have the meanings ascribed to them in the Previous Announcements unless otherwise defined.

Pursuant to Clause 6.1 of the SPA, Completion shall take place no later than six (6) months from the date of the SPA (i.e., 18 July 2018) unless extended by the mutual agreement of the parties in writing. Pursuant to further discussions between the Company and the Seller, it has been agreed that the Long Stop Date will not be extended as the parties wish to reconsider the structure of the Proposed Acquisition. Accordingly, the Company has issued a notice of termination of the SPA to the Seller, and the SPA has been terminated in accordance with Clause 6.3.4 of the SPA.

The Board will make further announcements on any material developments in connection with the above matters as and when appropriate.

On behalf of the Board  
Li Bin  
Chief Executive Officer and Executive Director

Singapore, 11 March 2019