

NO SIGNBOARD HOLDINGS LTD.
(Company Registration No. 201715253N)
(Incorporated in Singapore)

**PROPOSED PLACEMENT OF 77,777,778 NEW ORDINARY SHARES IN THE SHARE CAPITAL
OF NO SIGNBOARD HOLDINGS LTD. AT S\$0.045 FOR EACH PLACEMENT SHARE –
EXTENSION OF LONG STOP DATE**

The Board of Directors (the “**Board**”) of No Signboard Holdings Ltd. (the “**Company**”) refers to the Company’s announcements dated 30 September 2021 and 8 December 2021 (the “**Previous Announcements**”) in relation to the Company’s proposal to raise additional capital by issuing an aggregate of 77,777,778 new ordinary shares in the share capital of the Company (the “**Proposed Placement**”) to the Investor. Unless otherwise defined, all capitalised terms used herein shall bear the meanings ascribed to them in the Previous Announcements.

The Parties previously agreed in writing that if any of the conditions precedent to Completion are not fulfilled by the Investor and the Company (collectively, the “**Parties**” and each, a “**Party**”) or waived by the relevant Parties in accordance with the Subscription Agreement or extended by mutual agreement between the Parties by 31 December 2021 or such later date as may be agreed in writing by the Parties (the “**Long Stop Date**”), then the provisions of the Subscription Agreement (other than certain provisions relating to, amongst others, costs and expenses, confidentiality and governing law and jurisdiction) shall cease and determine thereafter and none of the Parties shall have any claim against the others for costs, expenses, damages, losses, compensation or otherwise in respect of the subscription.

The Board wishes to announce that the Parties have mutually agreed in writing to further extend the Long Stop Date to 31 January 2022 or such later date as may be agreed in writing by the Parties. Save for the extension of the Long Stop Date, all other provisions of the Subscription Agreement remain unchanged.

The Company will make the necessary announcements as and when there are any material updates in relation to the Proposed Placement.

Shareholders and potential investors are advised to exercise caution in trading their Shares as the Proposed Placement is subject to various conditions, and there is no certainty or assurance as at the date of this announcement that the Proposed Placement will be completed. The Company will make the necessary announcements as and when there are any material updates in relation to the Proposed Placement or the plans of the Company. Shareholders are advised to read this announcement and any further announcements by the Company carefully, and should consult their stock brokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions that they should take.

By Order of the Board

Lim Yong Sim (Lin Rongsen)
Executive Chairman and Chief Executive Officer

2 January 2022

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, RHT Capital Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Khong Choun Mun, Registered Professional, RHT Capital Pte. Ltd., 6 Raffles Quay, #24-02, Singapore 048580, sponsor@rhtgoc.com