

OKH GLOBAL LTD.
(Company Registration Number: 35479)
(Incorporated in Bermuda)

INCORPORATION OF A NEW SUBSIDIARY IN SINGAPORE
- OKH CAPITAL PTE. LTD.

The Board of Directors of OKH Global Ltd. (the “**Company**”) is pleased to announce that the Company has on 18 November 2014, incorporated a wholly-owned subsidiary, OKH Capital Pte. Ltd., a company in Singapore with a paid up capital of SGD2.00 (the “**Transaction**”).

1. Information on OKH Capital Pte. Ltd.

The principal activities of OKH Capital Pte. Ltd. are the provision of financial and treasury services to the Company and/or its subsidiaries, and any other activities that the director of OKH Capital Pte. Ltd. may deem fit.

2. Financing and Financial Effects of the Transaction

The Transaction was funded entirely through internal sources.

The Transaction is not expected to have any material impact on the consolidated net tangible assets per share and consolidated earnings per share of the Group for the financial year ending 30 June 2015.

3. Interest of Directors and Controlling Shareholders

None of the Directors or Substantial Shareholders of the Company has any interest, direct or indirect, in the Transaction.

BY ORDER OF THE BOARD

MR BON WEEN FOONG
EXECUTIVE CHAIRMAN AND CHIEF EXECUTIVE OFFICER
19 November 2014

*Asiasons WFG Capital Pte Ltd was the financial adviser to the Company in relation to the acquisition of the entire issued share capital of OKH Holdings Pte. Ltd. (the “**Financial Adviser**”). The Financial Adviser assumes no responsibility for the contents of this announcement.*