



M E T A O P T I C S
M E T A O P T I C S L T D

(Company Registration No.: 419911)
(Incorporated in the Cayman Islands)

**PLACEMENT IN RESPECT OF 30,000,000 PLACEMENT SHARES AT S\$0.20 FOR EACH PLACEMENT SHARE BY WAY OF PLACEMENT,
PAYABLE IN FULL ON APPLICATION.**

*Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as defined in the offer document of MetaOptics Ltd (the “**Company**”) registered by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), acting as agent on behalf of the Monetary Authority of Singapore, on 1 September 2025 (the “**Offer Document**”).*

Application Results

The Board of Directors of the Company is pleased to announce that, as at the close of the Application List at 12.00 noon (Singapore time) on 5 September 2025, all 30,000,000 Placement Shares have been validly subscribed for and application monies received for these Placement Shares amounted to S\$6,000,000.

Allotment of Placement Shares

Based on the placement of 30,000,000 Placement Shares at S\$0.20 for each Placement Share (the “**Placement**”) and the total valid applications amounting to 30,000,000 Placement Shares, the Placement was fully subscribed for. The spread of placees for the 30,000,000 Placement Shares is as follows:

Range of Placement Shares allotted	Number of placees ⁽¹⁾
1,000 to 9,900	100
10,000 to 49,900	47
50,000 to 99,900	15
100,000 to 499,900	33
500,000 to 999,900	8
1,000,000 and above	6
Total	209

Note:

(1) The applications of a placee and its/his/her associates (as defined in the Catalist Rules) are aggregated and treated as one (1) single placee.

Rule 424 and Rule 428 of the Catalist Rules

Pursuant to Rule 424 and Rule 428 of the Catalist Rules and to the best of the knowledge and belief of the Sponsor, Issue Manager and Placement Agent, after taking all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations, there are no persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules, who have applied for and have been allotted the Placement Shares.

Should it subsequently come to the attention of the Sponsor, Issue Manager and Placement Agent that there are such persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules who were allotted the Placement Shares, an appropriate announcement will be made via SGXNET before trading commences at 9.00 a.m. on 9 September 2025.

Substantial Applications

To the best of the knowledge and belief of the Sponsor, Issue Manager and Placement Agent, save as disclosed below, there are no persons who have applied for and have been allotted and/or allocated 5.0% or more of the Placement Shares:

Name of Placee	Number of Placement Shares allotted	Circumstances giving rise to the allotment
Chen Zhanfeng	1,500,000	Allotted under the Placement
Elsoft Systems Sdn Bhd	1,500,000	Allotted under the Placement
Li Feizhou	2,500,000	Allotted under the Placement
Gan Shiliang	5,000,000	Allotted under the Placement
Zhao Yiqing	5,000,000	Allotted under the Placement

Commencement of Trading

The Shares are expected to commence trading on Catalist on a “ready” basis at 9.00 a.m. on 9 September 2025, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a “ready” basis have been fulfilled.

To find out the results of your applications, you may call The Central Depository (Pte) Limited (“**CDP**”) at (65) 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP’s customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company’s Listing and Placement, for their support and assistance.

Issued by
ZICO CAPITAL PTE. LTD.

For and on behalf of
METAOPTICS LTD
8 September 2025

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of securities of the Company in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

*This announcement has been reviewed by the Company’s Sponsor, ZICO Capital Pte. Ltd. (the “**Sponsor**”). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms. Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.*