



**ANCHOR RESOURCES LIMITED**  
(Company Registration Number 201531549N)  
(Incorporated in the Republic of Singapore)

---

## **PROPOSED PLACEMENT OF 43,478,261 NEW ORDINARY SHARES IN THE CAPITAL OF ANCHOR RESOURCES LIMITED**

### **– COMPLETION OF THE PLACEMENT**

---

*Unless otherwise defined, all capitalised terms used herein shall have the meanings ascribed to them in the announcements dated 12 December 2018 and 16 January 2019 by Anchor Resources Limited ("**Company**").*

The Board is pleased to announce that completion of the Placement ("**Placement Completion**") has taken place today and 43,478,261 Placement Shares have been allotted and issued to Gao, in accordance with the terms of the Placement Agreement.

Following Placement Completion, the issued share capital of the Company has increased from 1,046,948,355 Shares to 1,090,426,616 Shares. The Placement Shares rank *pari passu* with, and carry all rights similar to, the existing issued Shares of the Company, except that they will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before the date of Placement Completion.

The Placement Shares are expected to be listed and quoted on the Catalist board of the SGX-ST on or around 21 January 2019, and the trading of the Placement Shares shall commence with effect from 9:00 a.m. on the same day.

The Notice dated 16 January 2019 for the Placement Shares is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company, its subsidiaries or their securities.

### **By Order of the Board**

Dr Wilson Tay Chuan Hui  
Lead Independent Director and Non-Executive Chairman  
17 January 2019

---

*This announcement has been prepared by Anchor Resources Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

*The Sponsor has not verified the contents of this announcement. The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Lam Siew Hwa, Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881*