



M M P RESOURCES LIMITED

(Company Registration No. 200613299H)
Incorporated in the Republic of Singapore

APPOINTMENT OF FINANCING AND CAPITAL MARKETS ADVISER

The Board of Directors (the “**Board**”) of MMP Resources Limited (the “**Company**” and collectively with its subsidiaries, the “**Group**”) wishes to announce that the Company has recently engaged a banking institution in Singapore as the Company’s exclusive financing and capital markets adviser (the “**Adviser**”). The Adviser will, among others, provide advice and assist the Company with its potential plans to raise funds of approximately US\$30 million, and provide assistance on certain transaction(s), which have been announced and / or are currently being contemplated by the Company.

As at date of this announcement, the Company has not entered into any binding definitive agreements in respect of these potential transactions (including the potential fund-raising activities). The Company will make the necessary announcements on any proposed transactions (including fund-raising activities) that the Company may undertake once there are definitive binding agreements entered into by the Company and / or when there are further material developments at the appropriate juncture(s).

By Order of the Board

Drew Ethan Madacsi
Non-Executive Chairman

21 January 2019