

29<sup>th</sup> February 2016

**To: Chief Executive Officers  
Member Firms / Trading Members**

# 04-01 West Block,  
World Trade Centre, Echelon Square,  
Colombo 00100, Sri Lanka.

info@cse.lk  
www.cse.lk

**CIRCULAR NO: 05-02-2016**

**DFCC BANK PLC ("THE BANK") – DEBENTURE ISSUE 2016**

The Colombo Stock Exchange ("CSE") has approved in principle an Application for listing the debt securities of the above Bank.

Details of the above issue are as follows:-

**DEBT SECURITIES TO BE OFFERED**

An initial issue of 50,000,000 Rated, Senior, Unsecured, Redeemable Debentures at an issue price of LKR. 100.00 each, with an option to issue up to a further 20,000,000 of the said Debentures at the discretion of the bank, in the event of an oversubscription of the initial issue.

**DATE OF OPENING OF THE SUBSCRIPTION LIST**

10<sup>th</sup> March 2016

**JOINT MANAGERS TO THE ISSUE**

Acuity Partners (Private) Limited  
7th Floor – Acuity House  
No. 53, Dharmapala Mawatha  
Colombo 03  
Tel: +94 112 206206  
Fax: +94 112 437149

People's Bank-Investment Banking Unit  
People's Bank Head Office – 13<sup>th</sup> Floor  
No. 75, Sir Chittampalam A Gardiner Mawatha  
Colombo 02.  
Tel: +94 11 2206795-6  
Fax: +94 11 2458842

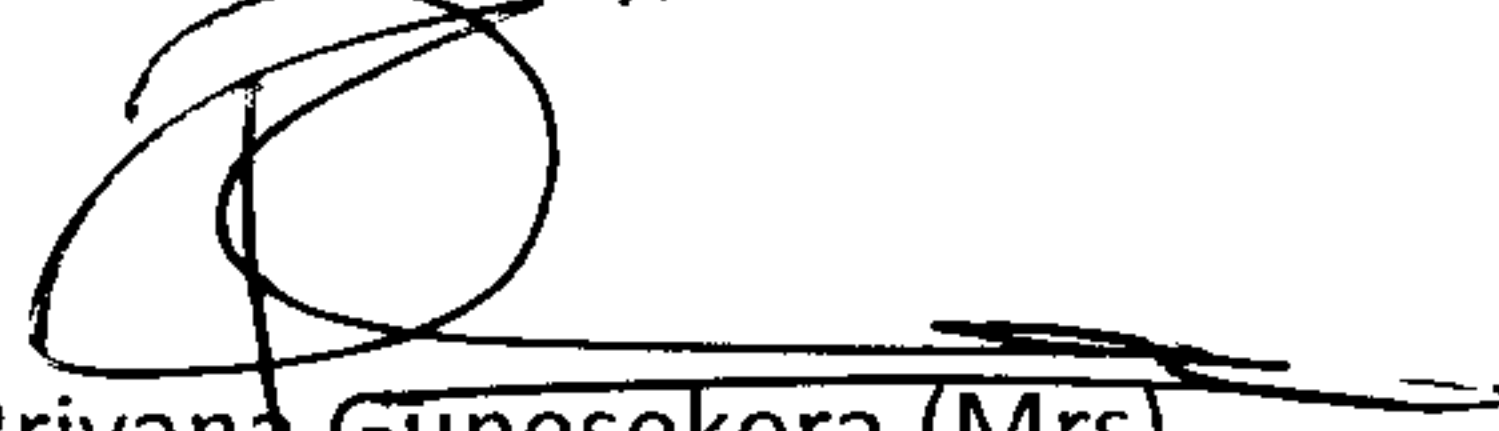
**REGISTRARS TO THE ISSUE**

SSP Corporate Services (Private) Limited  
No. 101, Inner Flower Road  
Colombo 03  
Tel: +94 (0) 112 573894  
Fax: +94 (0) 112 573609

*YR/TM  
Pls circulate  
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29/2*

The date on which the Prospectus would be delivered to Member Firms / Trading Members would be **01<sup>st</sup> March 2016**.

Yours faithfully,

  
Priyana Gunasekera (Mrs)  
Head of Listing & Corporate Affairs

PUBLIC

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Voice: +94 11 2356456

Fax: Clearing & Settlement: +94 11 2440396

Finance & Administration: +94 11 2448921

Information Technology: +94 11 2440162

Regulatory Affairs: +94 11 2448925

Market Development: +94 11 2445279

Listing & Corporate Affairs: +94 11 2391128

Legal: +94 11 2440539

Human Resource: +94 11 2440163

Research Division: +94 11 2445279

