

LERENO BIO-CHEM LTD.

Company Registration No.: 197401961C
(Incorporated in the Republic of Singapore)

UNQUALIFIED OPINION BY THE INDEPENDENT AUDITOR WITH AN EMPHASIS OF MATTER ON THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 MARCH 2017

Pursuant to Rule 704(4) of the Catalist Rules of the Singapore Exchange Securities Trading Limited, the Board of Directors of Lereno Bio-Chem Ltd. (the "Company") wishes to announce that the Company's Auditor, Foo Kon Tan LLP, without qualifying its opinion, has included in the Independent Auditor's Report an emphasis of matter on the consolidated financial statements of the Group for the financial year ended 31 March 2017 (the "Audited Financial Statements FY2017").

Please refer to the attached aforesaid Independent Auditor's Report and Note 2 to the Audited Financial Statements FY2017 for information.

By Order of the Board of Directors
LERENO BIO-CHEM LTD.

Ong Puay Koon
Managing Director and Chief Executive Officer
20 June 2017

This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is:-

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