
ANNOUNCEMENT

**SUSTAINABILITY-LINKED LOAN FACILITY AND DISCLOSURE PURSUANT TO
RULE 704(31) OF THE SGX-ST LISTING MANUAL**

Pursuant to Rule 704(31) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual, Suntec Trust Management Limited, as manager of Suntec REIT (the “**Manager**”) wishes to announce that HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of Suntec REIT (the “**Trustee**”), has entered into an amendment and restatement agreement (the “**Amendment and Restatement Agreement**”) with The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch in relation to the S\$100,000,000 facility agreement dated 19 July 2023 made between the same parties (as amended and restated by the Amendment and Restatement Agreement, the “**Facility Agreement**”) to extend the maturity date of the facility granted under the Facility Agreement and to refinance existing indebtedness of the Group as well as general corporate purposes, asset acquisitions, assets enhancement initiatives and working capital requirements (including fees and related expenses of the facility granted under the Facility Agreement).

Pursuant to Rule 704(31) of Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual, the Facility Agreement includes a condition (the “**Relevant Condition**”) that stipulates that it would be an event of default if:

- The Manager ceases to be a direct or indirect Subsidiary (as defined in the relevant Facility Agreement) of Acrophyte except with the consent of the Majority Lenders (as defined in the relevant Facility Agreement) (such consent not to be unreasonably withheld);
- The Sponsor Group (as defined below) ceases to collectively hold (directly or indirectly) at least 51 per cent of the issued share capital in each of Acrophyte and the Manager except with the consent of the Majority Lenders (such consent not to be unreasonably withheld); or
- The Manager ceases to be the manager of Suntec REIT and the replacement or substitute manager is (i) not appointed in accordance with the terms of the Trust Deed or (ii) otherwise not approved by the Majority Lenders (such approval not to be unreasonably withheld) but so that such approval is not required if the replacement or substitute manager is a direct or indirect Subsidiary of Acrophyte.

For the purposes of the Relevant Condition, “**Sponsor Group**” means Tang Yigang @ Gordon Tang, Chen Huaidan @ Celine Tang, Tang Jialin, Tang Jialei and/or Tang Jiaze.

The aggregate level of facilities which may be affected by a breach (including facilities which will be affected as a result of cross defaults) of the Relevant Condition is approximately S\$3,852,300,000 (excluding interest), of which approximately S\$3,752,300,000 is drawn and outstanding as at the date of this announcement.

By Order of the Board
Suntec Trust Management Limited
(Company registration no. 200410976R)
(as manager of Suntec Real Estate Investment Trust)

Chong Kee Hiong

Chief Executive Officer and Executive Director
28 July 2026

ABOUT SUNTEC REIT

Listed on 9 December 2004, Suntec REIT holds properties in Suntec City, Singapore's largest integrated commercial development (including one of Singapore's largest shopping mall), a 66.3% interest in Suntec Singapore Convention & Exhibition Centre, a one-third interest in One Raffles Quay and a one-third interest in Marina Bay Financial Centre Towers 1 and 2 and the Marina Bay Link Mall. Suntec REIT holds a 100% interest in a commercial building located at 177 Pacific Highway, Sydney, a 100% interest in a commercial building located at 21 Harris Street, Pyrmont, Sydney, a 50.0% interest in Southgate Complex, Melbourne, a 50.0% interest in a commercial building located at Olderfleet 477 Collins Street, Melbourne and a 100% interest in a commercial building located at 55 Currie Street, Adelaide, Australia. Suntec REIT also holds a 50.0% interest in Nova Properties and a 100% interest in The Minster Building both located in London, United Kingdom. Suntec REIT is managed by an external manager, Suntec Trust Management Limited. For more details, please visit www.suntecreit.com.

Suntec REIT is committed towards the active management of its real estate portfolio, and to ensure good corporate governance, prudent financial management, fair employment practices and efficient utilisation of resources to support its growth and the delivery of long-term value to unitholders.

ABOUT SUNTEC TRUST MANAGEMENT LIMITED

Suntec REIT is managed by Suntec Trust Management Limited, a wholly-owned subsidiary of Acrophyte Asset Management Pte. Ltd ("Acrophyte").

Acrophyte is part of Tang Organization Pte. Ltd¹ ("Tang Organization"). Established in the 1990s, Tang Organization is a leading Singapore-based real estate group that has evolved into a diversified multinational conglomerate with integrated capabilities across the real estate value chain. Its core competencies include: (i) property development and investment, (ii) real estate fund and asset management, and (iii) construction. Tang Organization benefits from the combined managerial depth, operational expertise, and sector experience of its affiliate, SingHaiyi Group Pte. Ltd.² ("SingHaiyi"), an established real estate company with a strong track record in the office and retail sectors, in addition to residential development. Both Tang Organization and SingHaiyi were formerly listed on the Mainboard of the Singapore Exchange Securities Trading Limited ("SGX-ST") and were subsequently privatized by the Tang Family³. Leveraging the collective experience, institutional knowledge, and operational capabilities of Tang Organization and SingHaiyi, Tang Organization is well positioned to create long-term value. The Tang Family, as the largest unitholder in Suntec REIT, further reinforces strong alignment with the interests of all unitholders. In its capacity as the new sponsor and a shareholder of the Manager, Tang Organization is committed to prudent stewardship, disciplined capital management, and sustainable value creation for all unitholders.

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to subscribe for or acquire, units in Suntec REIT (the "**Units**") in any jurisdiction in which such an offer or solicitation is unlawful.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Suntec REIT is not necessarily indicative of the future performance of Suntec REIT.

¹ Formerly known as Chip Eng Seng Corporation Ltd.

² Formerly known as SingHaiyi Group Ltd.

³ Comprising Mr. Gordon Tang, Mrs. Celine Tang and their children.