TEE INTERNATIONAL LIMITED
(Incorporated in Singapore with limited liability)
(Company registration number: 200007107D)

PROPOSED BONUS WARRANTS ISSUE – NOTICE OF BOOKS CLOSURE DATE

The Board of Directors (the "**Directors**") of TEE International Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to its announcements released on 21 March 2018 and 29 March 2018 in relation to the Bonus Warrants Issue ("**Announcements**"). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements unless the context requires otherwise.

NOTICE IS HEREBY GIVEN that, the Share Transfer Books and Register of Members of the Company will be closed at 5.00 p.m. on 24 April 2018 (the "**Books Closure Date**") for the purpose of determining the allotments of the Bonus Warrants to the Entitled Shareholders pursuant to the Bonus Warrants Issue.

ENTITLEMENT OF SHAREHOLDERS TO THE BONUS WARRANTS

Entitled Depositors

Shareholders with Shares entered against their names in the depository register maintained by The Central Depository (Pte) Limited ("**CDP**") as at the Books Closure Date and whose registered addresses with CDP were in Singapore as at the Books Closure Date or who provided CDP, at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588, with addresses in Singapore for the service of notices and documents at least three (3) market days prior to the Books Closure Date ("**Entitled Depositors**") will be allotted the Bonus Warrants under the Bonus Warrants Issue on the basis of the number of Shares entered against their names in the depository register maintained by CDP as at 5 p.m. on the Books Closure Date.

Entitled Scripholders

Shareholders with Shares registered in their own names in the Register of Members of the Company as at the Books Closure Date (for the avoidance of doubt excluding CDP) or persons who had tendered to the Company's share registrar, B.A.C.S. Private Limited (the "**Share Registrar**") duly completed and stamped transfers (in respect of Shares not registered in the name of CDP) together with all relevant documents of title for registration up to the Books Closure Date and, in each case, whose registered addresses with the Company were in Singapore as at the Books Closure Date or who had provided the Share Registrar, at 8 Robinson Road, #03-00 ASO Building, Singapore 048544, with addresses in Singapore for the service of notices and documents at least three (3) market days prior to the Books Closure Date ("**Entitled Scripholders**"), will be allotted the Bonus Warrants under the Bonus Warrants Issue on the basis of the number of Shares entered against their names in the Register of Members of the Company as at 5 p.m. on the Books Closure Date.

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP, together with all relevant documents of title received by the Share Registrar, up to the Books Closure Date, will subject to the Articles of Association of the Company, be registered to determine the entitlement of Entitled Scripholders to the Bonus Warrants.

Foreign Shareholders

For practical reasons and in order to avoid any violation of the legislation applicable in countries other than Singapore, the Bonus Warrants Issue is made only in Singapore and the Bonus Warrants will not be offered to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who had not, at least three (3) market days prior to the Books Closure Date, provided to CDP or the Share Registrar, as the case may be, addresses in Singapore for the service of notices and documents (the "**Foreign Shareholders**").

The Company may, in its discretion and if practicable, make arrangements for the provisional allotments for the Bonus Warrants (which would otherwise have been allotted to Foreign Shareholders) to be sold "nil paid" on the SGX-ST as soon as practicable. The net proceeds arising from such sale will be retained by the Company and dealt with in accordance with the terms of use of proceeds set out in the Offer Information Statement to be issued by the Company in connection with the Bonus Warrants Issue.

TERMS AND CONDITIONS OF THE WARRANTS

The Company will release an announcement in due course on the execution of the deed poll constituting the Bonus Warrants and warrant agency agreement for the appointment of the Company's warrant agent in respect of the Bonus Warrants.

By Order of the Board

Yeo Ai Mei
Company Secretary

16 April 2018