



(Constituted in the Republic of Singapore pursuant to
a trust deed dated 28 November 2005 (as amended))

COMPLETION OF SALE OF KEPPEL REIT'S ENTIRE 92.8% INTEREST IN PRUDENTIAL TOWER

Keppel REIT Management Limited, in its capacity as manager of Keppel REIT, refers to its announcement dated 15 May 2014 relating to the divestment of Keppel REIT's 92.8% of the aggregate strata area of Prudential Tower for an aggregate consideration of S\$512.0 million, and is pleased to announce that the divestment has been completed today.

By Order of the Board

Keppel REIT Management Limited
(Company Registration Number: 200411357K) as
manager of Keppel REIT

Choo Chin Teck / Kelvin Chua Hua Yeow
Joint Company Secretaries
26 September 2014

Important Notice

The value of Units and the income from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by the Company, as manager of Keppel REIT, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of Keppel REIT may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of Keppel REIT is not necessarily indicative of the future performance of Keppel REIT.