PTERIS GLOBAL LIMITED
Incorporated in the Republic of Singapore
(Company Registration No. 197900230M)

LISTING AND QUOTATION OF THE DEFERRED SHARES

Unless otherwise defined, all capitalised terms herein shall bear the same meanings ascribed to them in the Circular (as defined herein).

The Board of Directors (the "**Board**") of Pteris Group Limited (the "**Company**") refers to the Company's announcements dated 29 July 2013, 12 November 2013, 28 November 2013, 6 January 2014, 26 March 2014, 29 April 2014, 24 June 2014, 25 June 2014, 23 July 2014, 31 July 2014, 7 August 2014, 8 August 2014, 18 August 2014, 19 August 2014, 20 August 2014, 8 April 2016, 14 April 2016 and the circular dated 24 June 2014 (the "**Circular**") in relation to, *inter alia*, the Proposed Transactions which were approved by the Shareholders at the extraordinary general meeting of the Company held on 23 July 2014.

Further to the abovementioned previous announcements made by the Company, the Board is pleased to announce that the Deferred Shares have been listed and quoted on the Catalist of the Singapore Exchange Securities Trading Limited on 21 April 2016.

Following the allotment and issuance of the Deferred Shares, the total number of issued and paid-up ordinary shares of the Company has increased to 385,365,703 shares.

By Order of the Board

Tan Swee Gek
Company Secretary

21 April 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Soo Hsin Yu, Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.