

ASIAMEDIC LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 197401556E)
(the “**Company**”)

**ENTRY INTO BUSINESS PURCHASE AGREEMENT –
RECEIPT OF LISTING AND QUOTATION NOTICE**

Reference is made to the announcement made by the Company in relation to the Proposed Acquisition on 10 July 2023 (the “**Announcement**”). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcement.

The Board of Directors of the Company is pleased to announce that the Company has received the listing and quotation notice (“**LQN**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) today for the listing and quotation of the 35,000,000 Consideration Shares, subject to compliance with the SGX-ST’s listing requirements.

Shareholders and potential investors should note that the LQN is not to be taken as an indication of the merits of the Proposed Acquisition, the Consideration Shares, the Company and/or its subsidiaries.

A separate announcement will be made by the Company upon the completion of the Proposed Acquisition, including the allotment and issue of the Consideration Shares.

By Order of the Board

Foo Soon Soo (Ms)
Company Secretary

Date: 20 July 2023

This announcement has been reviewed by the Company's Sponsor, Xandar Capital Pte Ltd. It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “SGX-ST”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Pauline Sim (Registered Professional, Xandar Capital Pte Ltd) at 3 Shenton Way, #24-02 Shenton House, Singapore 068805. Telephone number: (65) 6319 4954.