



**SGX/MEDIA RELEASE  
For Immediate Release**

Company Registration Number 200413014R  
15 Hoe Chiang Road, #12-05 Tower Fifteen, Singapore 089316

**Singapore and Australia**  
25 August 2017

## **Quarterly update pursuant to Rule 1313(2) of Listing Manual**

**AusGroup Limited** (the “Company”) together with its subsidiaries, (the “Group”) was placed on the watch-list pursuant to Listing Manual Rule 1311(2) on 5 June 2017 due to the Minimum Trading Price (“MTP”) Entry Criterion.

Listing Manual Rule 1315 requires the Company to take active steps to meet the requirements of Listing Rule 1314(2) within 36 months from 5 June 2017, failing which the SGX-ST may either remove the Company from the Official List, or suspend trading of the listed securities of the Company with a view to removing the Company from the Official List.

Pursuant to Listing Manual Rule 1313(2), the Board of Directors (the “Board”) of the Company wishes to provide an update as follows:

- (1) The options of either undertaking a share consolidation to meet the MTP requirements or applying for a transfer of the Company’s listing to Catalist remain under consideration by the Company as to which option will be most beneficial to the interests of the Company’s shareholders.
- (2) Please refer to the announcement on 25 August 2017 of the unaudited financial statements of the Group for the financial year ended 30 June 2017 for an update on the Group’s financial situation and material developments that may have an impact on its financial situation.

By Order of the Board  
**AusGroup Limited**

Eng Chiaw Koon  
Managing Director  
25 August 2017

**Ends**

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Issued by AusGroup Limited.

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ABOUT AUSGROUP LIMITED (Bloomberg Ticker: AUSG.SP)  
Main board-listed, AusGroup Limited is an energy and resources specialist providing fabrication, precision machining, construction and integrated services to natural resource development companies. The Company also provides access services for construction and maintenance contracts through MAS Australasia Pty Ltd (MAS). AusGroup has an established operations network strategically positioned throughout Australasia. For more information visit [www.agc-ausgroup.com](http://www.agc-ausgroup.com)