



NOBEL DESIGN HOLDINGS LTD

Company Registration No. 198104591E
(Incorporated in the Republic of Singapore)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the Annual General Meeting of NOBEL DESIGN HOLDINGS LTD (the “**Company**”) will be held at 16 Tai Seng Street, Level 7, Singapore 534138 on Friday, 22 April 2016 at 4.00 p.m. to transact the following business:-

AS ORDINARY BUSINESS

- To receive and consider the Audited Financial Statements of the Company for the financial year ended 31 December 2015 and the Directors’ statement and the Auditors’ Report thereon. **Resolution 1**
- To declare a first and final (tax exempt one-tier) dividend of 0.56 cents per share for the financial year ended 31 December 2015. **Resolution 2**
- To approve the Directors’ fees of S\$330,750 for the financial year ended 31 December 2015. **Resolution 3**
- To re-elect Mr. Chan Pengee Adrian retiring pursuant to Article 107 of the Company’s Constitution.
(See Explanatory Note 1) **Resolution 4**
- To re-elect Mr. Chan Kum Leong retiring pursuant to Article 107 of the Company’s Constitution.
(See Explanatory Note 1) **Resolution 5**
- To re-appoint Messrs Ernst & Young LLP as Auditors of the Company and to authorise the Directors to fix their remuneration. **Resolution 6**

As Special Business

To consider and, if thought fit, to pass the following resolutions as Ordinary Resolutions, with or without any modifications:

7. Authority to allot and issue shares

“THAT, pursuant to Section 161 of the Companies Act, Chapter 50 of Singapore and Rule 806(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited (the “**Listing Manual**”), authority be and is hereby given to the Directors to:-

- allot and issue shares in the Company (the “**Shares**”); and
- issue convertible securities and any Shares pursuant to convertible securities

(whether by way of rights, bonus or otherwise) at any time and upon such terms and conditions and for such purposes and to such persons as the Directors shall in their absolute discretion deem fit, provided that the aggregate number of Shares (including any Shares to be issued pursuant to the convertible securities) to be issued pursuant to such authority shall not exceed fifty per cent (50%) of the total number of issued Shares excluding treasury shares of the Company for the time being and that the aggregate number of shares to be issued other than on a pro rata basis to the then existing shareholders of the Company will not exceed twenty per cent (20%) of the total number of issued Shares excluding treasury shares of the Company for the time being. Unless prior shareholder approval is required under the Listing Manual, an issue of treasury shares will not require further shareholders’ approval, and will not be included in the aforementioned limits. Unless revoked or varied by the Company in general meeting, such authority shall continue in full force until the conclusion of the next Annual General Meeting of the Company or the date by which the next Annual General Meeting is required by law to be held, whichever is earlier, except that the Directors shall be authorised to allot and issue new Shares pursuant to the convertible securities notwithstanding that such authority has ceased.

For the purposes of this Resolution and Rule 806(3) of the Listing Manual, the total number of issued Shares excluding treasury shares is based on the total number of issued Shares excluding treasury shares of the Company at the time this Resolution is passed after adjusting for:-

- new Shares arising from the conversion or exercise of convertible securities;
- new Shares arising from exercising share options or vesting of share awards outstanding or subsisting at the time of the passing of this Resolution, provided the options or awards were granted in compliance with the rules of the Listing Manual; and
- any subsequent bonus issue, consolidation or subdivision of Shares.”
(See Explanatory Note 2) **Resolution 7**

8. Authority to grant options and issue shares under the Nobel Employee Share Option Scheme

“That, pursuant to Section 161 of the Companies Act, Cap. 50, the Directors of the Company be and are hereby authorised to offer and grant options in accordance with the Nobel Employee Share Option Scheme (the “**Scheme**”) and to issue such shares as may be required to be issued pursuant to the exercise of the options granted under the Scheme provided always that the aggregate number of shares to be issued pursuant to the Scheme shall not exceed fifteen per cent (15%) of the total number of issued shares excluding treasury shares of the Company from time to time”.
(See Explanatory Note 3) **Resolution 8**

9. To transact any other ordinary business which may properly be transacted at an Annual General Meeting.

By Order of the Board

LEE BEE FONG (MS)

Company Secretary
Singapore
7 April 2016

Explanatory Notes:

- Mr. Chan Pengee Adrian, if re-elected under Resolution No. 4, will remain as Chairman of the Nominating Committee, a Member of the Audit and Remuneration Committees and Non-Executive Chairman of the Company and will be considered as an independent director of the Company for the purposes of Rule 704(8) of the Listing Manual of the Singapore Exchange Securities Trading Limited. There are no relationships (including immediate family relationships) between Mr. Chan Pengee Adrian and the other Directors, the Company or shareholder with shareholdings of 10% or more in the voting shares of the Company.

Mr. Chan Kum Leong, if re-elected under Resolution No. 5, will remain as a Member of the Remuneration Committee, a Member of the Risk Management Sub-Committee and Non-Executive Director of the Company.

- The Ordinary Resolution 7 proposed in item 7 above, if passed, will empower the Directors from the date of the above Meeting until the date of the next Annual General Meeting, to allot and issue Shares and convertible securities in the Company. The aggregate number of shares (including any shares issued pursuant to the convertible securities) which the Directors may allot and issue under this Resolution will not exceed fifty per cent (50%) of the total number of issued Share excluding treasury shares (as defined in Resolution 7) of the Company. For issue of Shares other than on a pro rata basis to all Shareholders, the aggregate number of Shares to be issued will not exceed twenty per cent (20%) of the total number of issued Shares excluding treasury shares (as defined in Resolution 7) of the Company. This authority will, unless previously revoked or varied at a general meeting, expire at the next Annual General Meeting of the Company or the date by which the next Annual General Meeting of the Company is required by law to be held, whichever is earlier. However, notwithstanding the cessation of this authority, the Directors are empowered to issue Shares pursuant to any convertible securities issued under this authority.

- Resolution No. 8, if passed, will empower the Directors of the Company to allot and issue shares in accordance with the Nobel Employee Share Option Scheme.

Notes:-

- A proxy need not be a member of the Company.
- Except for a member who is a Relevant Intermediary as defined under Section 181(6) of the Companies Act, Chapter 50 of Singapore (the “Companies Act”), a member entitled to attend and vote at this meeting is entitled to appoint not more than two proxies to attend and vote in his stead.
- Where a member appoints more than one proxy, he/she should specify the proportion of his/her shareholding (expressed as a percentage of the whole) to be represented by each proxy. If no percentage is specified, the first named proxy shall be treated as representing 100 per cent of the shareholding and the second named proxy shall be deemed to be an alternate to the first named.
- A member who is a Relevant Intermediary is entitled to appoint more than two proxies to attend and vote at this meeting, but each proxy must be appointed to exercise the rights attached to a different shares held by such member. Where such member appoints more than two proxies, the number and class of shares in relation to which each proxy has been appointed shall be specified in the proxy form.
- If the appointor is a corporation, the proxy must be executed under seal or the hand of its duly authorised officer or attorney.
- A Depositor’s name must appear on the Depository Register maintained by The Central Depository (Pte) Limited as at 72 hours before the time appointed for holding the Annual General Meeting in order for the Depositor to be entitled to attend and vote at the Annual General Meeting.
- The instrument appointing a proxy must be deposited at the office of the Company’s Share Registrar at 80 Robinson Road #11-02 Singapore 068898 not less than forty-eight (48) hours before the time for holding the Annual General Meeting.

Personal data privacy:

By submitting a proxy form appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the AGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member’s personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the AGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the AGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the “**Purposes**”), (ii) warrants that where the member discloses the personal data of the member’s proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member’s breach of warranty.

NOTICE OF BOOKS CLOSURE AND DIVIDEND PAYMENT DATE

NOTICE IS ALSO HEREBY GIVEN THAT the Transfer Book and the Register of Members of the Company will be closed at 5.00 p.m. on 10 May 2016, for the purpose of determining members’ entitlements to the first and final (tax exempt one-tier) dividend of 0.56 cents per share for the financial year ended 31 December 2015 (the “**Proposed Dividend**”).

Duly completed registrable transfers received by the Company’s Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.) of 80 Robinson Road #11-02, Singapore 068898 up to 5.00 p.m. on 10 May 2016 will be registered to determine members’ entitlements to the Proposed Dividend. The Proposed Dividend, if approved at the Annual General Meeting to be held on 22 April 2016, will be paid on 20 May 2016.

Members whose Securities Accounts with The Central Depository (Pte) Limited are credited with shares at 5.00 p.m. on 10 May 2016 will be entitled to the Proposed Dividend.

By Order of the Board

LEE BEE FONG (MS)

Company Secretary
Singapore
7 April 2016