

5 February 2021

Dear Fellow Shareholder,

Re: Extraordinary General Meeting in Connection with Establishment of Boustead Industrial Fund and Proposed Transactions

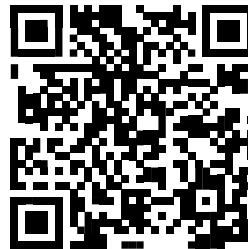
We are pleased to inform you that we had recently provided notice of our upcoming Extraordinary General Meeting (“EGM”) to be held on 25 February 2021 at 10.30 a.m., which is being convened, and will be held, by electronic means pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020. The Notice of EGM sets out the alternative arrangements relating to, among others, attendance, submission of questions in advance and/or voting by proxy at the EGM. The electronic versions of the Notice of EGM, along with the Circular to Shareholders, Proxy Form and all other documents relating to the business of the EGM (the “**EGM Documents**”) are accessible through the Singapore Exchange’s website at <https://www.sgx.com/securities/company-announcements> as well as our corporate website at <https://www.bousteadprojects.com/investor-centre>.

As a member of the Company, you can participate at our upcoming virtual EGM by watching the EGM proceedings via a “live” audio-visual webcast and audio-only feed. In order to do so, you must pre-register by 10.30 a.m. on Monday, 22 February 2021, at <https://agm.conveneagm.com/bousteadprojectsEGM> or by scanning the QR code on the left below for authentication. Authenticated members will receive email instructions on how to access the “live” webcast of the EGM’s proceedings by 10.30 a.m. on Wednesday, 24 February 2021. Members who have registered by the pre-registration deadline but do not receive an email by 12 noon on Wednesday, 24 February 2021, may contact our Share Registrar at +65 6536 5355 or via email at srs.teame@boardroomlimited.com.

Link for EGM Pre-Registration:



Link to EGM Documents:



We look forward to meeting with you at Boustead Projects’ upcoming virtual EGM. In the meantime, may you and your loved ones stay well, healthy and safe.

Yours sincerely,

On behalf of
Boustead Projects Limited

John Lim Kok Min
Chairman

Thomas Chu Kok Hong
Managing Director

Boustead Projects Limited (Co. Reg. No. 199603900E)

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