

JAPAN FOODS HOLDING LTD

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(Incorporated in the Republic of Singapore on 3 December 2007)
(Company Registration No. 200722314M)

BUSINESS UPDATE

The board of directors of Japan Foods Holding Ltd. (the “**Company**”) wishes to update the Company’s shareholders of the following since the last update announced by the Company on 22 July 2014:-

(i) Opening of new restaurants

Brand	Location	Commencement of operation
“Gyoza Bo”	AMK HUB #B01-22 53 Ang Mo Kio Avenue 3 Singapore 569933	3 September 2014 (converted from “Udon King” restaurant which ceased operation on 1 September 2014)
“Fruit Paradise”	Plaza Singapura #04-01 68 Orchard Road Singapore 238839	2 September 2014 (converted from “Kazokutei” restaurant which ceased operation on 14 May 2014)

(ii) Closure of restaurants

Brand	Location	Cessation of operation
“Udon King”	AMK HUB #B01-22 53 Ang Mo Kio Avenue 3 Singapore 569933	1 September 2014 (converted into “Gyoza Bo” restaurant which commenced operation on 3 September 2014)
“Kazokutei”	Plaza Singapura #04-01 68 Orchard Road Singapore 238839	14 May 2014 (converted into “Fruit Paradise” restaurant which commenced operation on 2 September 2014)

The closure of the above restaurants is not expected to have any material impact on the Group’s financial results for the current financial year ending 31 March 2015.

BY ORDER OF THE BOARD

TAKAHASHI KENICHI
Executive Chairman and CEO
5 November 2014

*This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Corporate Finance, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.*