# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

#### Part I - General

Koh Br	others Group Limited ("KBGL")	
	of Listed Issuer:	
	ompany/Corporation	
	egistered/Recognised Business Trust	
∏ R€	eal Estate Investment Trust	
Is mo	re than one Substantial Shareholder/Unitholder giving notice in this form?	
☐ No	(Please proceed to complete Part II)	
✓ Ye	es (Please proceed to complete Parts III & IV)	
Date of	of notification to Listed Issuer:	
13-Арі	r-2021	

#### Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder A
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ı	Name of Substantial Shareholder/Unitholder:				
	Phua Siew Gaik				
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes No				
	Notification in respect of:				
١	Becoming a Substantial Shareholder/Unitholder				
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder				
	✓ Ceasing to be a Substantial Shareholder/Unitholder				
	Date of acquisition of or change in interest:				
	09-Apr-2021				
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):				
	09-Apr-2021				
1	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):				

Quantum of total voting shares/units (including voting shares/units underlying 7. rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	20,000	60,000,000	60,020,000
As a percentage of total no. of voting shares/t :	0.005	14.55	14.555
Immediately after the transaction	Direct Interest	Deemed Interest	Total
		Boomoa mioreot	rotar
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	20,000	0	20,000

	N/A - This is a cessation of interests.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Prior to the transaction, Kohs Investments Limited ("KIL") held 60,000,000 shares in KBGL. KIL is wholly own by The Kohs Trust (the "Trust"), which is a discretionary trust established pursuant to a trust deed dated 11 January 2017, of which the present eligible beneficiaries are Mr Koh Keng Siang, his wife (Mdm Phua Siew Gaik), their children (Rachel Koh Han Ling, Benjamin Koh Yong Jun and Nicholas Koh Yong Wei), and their remoter issue. Pursuant to Section 4 of the Securities and Futures Act, Chapter 289 of Singapore ("SFA"), the beneficiaries of the Trust were deemed to have an interest in the 60,000,000 shares in KBGL held by KIL.
	On 9 April 2021, the 60,000,000 shares in KBGL were transferred from KIL by way of a distribution-in-specie Mr Koh Keng Siang in his capacity as beneficiary of the Trust. At Mr Koh Keng Siang's direction, the 60,000,000 shares in KBGL were transferred to his personal investment vehicle, Kohs Investment Pte. Ltd. (a Singapore-incorporated company), of which Mr Koh Keng Siang is the sole shareholder and beneficial own Following the distribution in specie, the Trust ceased to have an interest in the 60,000,000 shares in KBGL.
10.	Attachments (if any): 🕤
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a <b>replacement</b> of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The shareholding percentages in this form are computed based on a total of 412,459,100 issued ordinary shares (excluding treasury shares) of KBGL.
Sub	estantial Shareholder/Unitholder B
1.	Name of Substantial Shareholder/Unitholder:
	Rachel Koh Han Ling

2.	Is Substantial Shareholder/Unithesecurities of the Listed Issuer are hardy Yes  V No		•	vhose interest in the
3.	Notification in respect of:			
	Becoming a Substantial Sharehold	ler/Unitholder		
	Change in the percentage level of	interest while still re	maining a Substantia	I Shareholder/Unitholde
	✓ Ceasing to be a Substantial Share		g	
4.	Date of acquisition of or change in	interest:		
	09-Apr-2021			
5.	Date on which Substantial Shareh change in, interest (1) (if different			•
	09-Apr-2021			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
	N/A			
7.	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (conv	ersion price known	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the nts/options/warrants/convertible debentures:	0	60,000,000	60,000,000

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	60,000,000	60,000,000
As a percentage of total no. of voting shares/(	0	14.55	14.55
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	0	0
As a percentage of total no. of voting	0	0	0

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

	N/A - This is a cessation of interests.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Prior to the transaction, Kohs Investments Limited ("KIL") held 60,000,000 shares in KBGL. KIL is wholly owned by The Kohs Trust (the "Trust"), which is a discretionary trust established pursuant to a trust deed dated 11 January 2017, of which the present eligible beneficiaries are Mr Koh Keng Siang, his wife (Mdm Phua Siew Gaik), their children (Rachel Koh Han Ling, Benjamin Koh Yong Jun and Nicholas Koh Yong Wei), and their remoter issue. Pursuant to Section 4 of the Securities and Futures Act, Chapter 289 of Singapore ("SFA"), the beneficiaries of the Trust were deemed to have an interest in the 60,000,000 shares in KBGL held by KIL.
	On 9 April 2021, the 60,000,000 shares in KBGL were transferred from KIL by way of a distribution-in-specie Mr Koh Keng Siang in his capacity as beneficiary of the Trust. At Mr Koh Keng Siang's direction, the 60,000,000 shares in KBGL were transferred to his personal investment vehicle, Kohs Investment Pte. Ltd. (a Singapore-incorporated company), of which Mr Koh Keng Siang is the sole shareholder and beneficial owner Following the distribution in specie, the Trust ceased to have an interest in the 60,000,000 shares in KBGL.
10.	Attachments (if any): 1
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The shareholding percentages in this form are computed based on a total of 412,459,100 issued ordinary shares (excluding treasury shares) of KBGL.
Sub	stantial Shareholder/Unitholder C
1.	Name of Substantial Shareholder/Unitholder:
	Benjamin Koh Yong Jun
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

	Notification in respect of:  Becoming a Substantial Sharehold	der/Unitholder		
	Change in the percentage level of	interest while still re	emaining a Substantia	al Shareholder/Unitholo
	✓ Ceasing to be a Substantial Share	holder/Unitholder		
	Date of acquisition of or change in	interest:		
	09-Apr-2021			
	Date on which Substantial Shareh change in, interest (i) (if different			•
	09-Apr-2021			
	Explanation (if the date of become change in, interest):	ng aware is differe	ent from the date o	f acquisition of, or th
	N/A			
				, .,
	Quantum of total voting share rights/options/warrants/convertible Shareholder/Unitholder before and	e debentures (conv	ersion price knowr	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
nd	of voting shares/units held and/or derlying the nts/options/warrants/convertible debentures:	0	60,000,000	60,000,000
	a percentage of total no. of voting ares/t	0	14.55	14.55
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
اما	of voting shares/units held and/or	0	0	0
nd	derlying the rights/options/warrants/ overtible debentures :			
on s		0	0	0
on s	a percentage of total no. of voting	ned interests (if the	e interest is such):	0
on As	a percentage of total no. of voting ares/():  Circumstances giving rise to deem [You may attach a chart in item 10 to	ned interests (if the	e interest is such):	0
on s :	a percentage of total no. of voting ares/t :  Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	ned interests (if the	e interest is such):	0

Prior to the transaction, Kohs Investments Limited ("KIL") held 60,000,000 shares in KBGL. KIL is wholly owned by The Kohs Trust (the "Trust"), which is a discretionary trust established pursuant to a trust deed dated 11 January 2017, of which the present eligible beneficiaries are Mr Koh Keng Siang, his wife (Mdm Phua Siew Gaik), their children (Rachel Koh Han Ling, Benjamin Koh Yong Jun and Nicholas Koh Yong Wei), and their remoter issue. Pursuant to Section 4 of the Securities and Futures Act, Chapter 289 of Singapore ("SFA"), the beneficiaries of the Trust were deemed to have an interest in the 60,000,000 shares in KBGL held by KIL.

On 9 April 2021, the 60,000,000 shares in KBGL were transferred from KIL by way of a distribution-in-specie to Mr Koh Keng Siang in his capacity as beneficiary of the Trust. At Mr Koh Keng Siang's direction, the 60,000,000 shares in KBGL were transferred to his personal investment vehicle, Kohs Investment Pte. Ltd. (a Singapore-incorporated company), of which Mr Koh Keng Siang is the sole shareholder and beneficial owner. Following the distribution in specie, the Trust ceased to have an interest in the 60,000,000 shares in KBGL.

		pore-incorporated company), of which Mr Koh Keng Siang is the sole shareholder and beneficial owner. ying the distribution in specie, the Trust ceased to have an interest in the 60,000,000 shares in KBGL.
10.	Attac	chments ( <i>if any</i> ): 🌖
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks ( <i>if any</i> ):
Sub		e (excluding treasury shares) of KBGL.  al Shareholder/Unitholder D
1.		e of Substantial Shareholder/Unitholder: las Koh Yong Wei
2.		
3.		ication in respect of: ecoming a Substantial Shareholder/Unitholder
	C	hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	✓ C	easing to be a Substantial Shareholder/Unitholder

5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):						
	09-Apr-2021						
S.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):						
	N/A						
	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (conv	ersion price known				
I	mmediately before the transaction	Direct Interest	Deemed Interest	Total			
unde	of voting shares/units held and/or erlying the ss/options/warrants/convertible debentures:	0	60,000,000	60,000,000			
	n percentage of total no. of voting res/ເ 📆:	0	14.55	14.55			
	Immediately after the transaction	Direct Interest	Deemed Interest	Total			
unde	of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:	0	0	0			
	n percentage of total no. of voting	0	0	0			
	Circumstances giving rise to deem [You may attach a chart in item 10 to i interest arises]			r/Unitholder's deemed			
	N/A - This is a cessation of interests.						
	Relationship between the Substant						

Date of acquisition of or change in interest:

4.

09-Apr-2021

Prior to the transaction, Kohs Investments Limited ("KIL") held 60,000,000 shares in KBGL. KIL is wholly owned by The Kohs Trust (the "Trust"), which is a discretionary trust established pursuant to a trust deed dated 11 January 2017, of which the present eligible beneficiaries are Mr Koh Keng Siang, his wife (Mdm Phua Siew Gaik), their children (Rachel Koh Han Ling, Benjamin Koh Yong Jun and Nicholas Koh Yong Wei), and their remoter issue. Pursuant to Section 4 of the Securities and Futures Act, Chapter 289 of Singapore ("SFA"), the beneficiaries of the Trust were deemed to have an interest in the 60,000,000 shares in KBGL held by KIL.

On 9 April 2021, the 60,000,000 shares in KBGL were transferred from KIL by way of a distribution-in-specie to Mr Koh Keng Siang in his capacity as beneficiary of the Trust. At Mr Koh Keng Siang's direction, the 60,000,000 shares in KBGL were transferred to his personal investment vehicle, Kohs Investment Pte. Ltd. (a Singapore-incorporated company), of which Mr Koh Keng Siang is the sole shareholder and beneficial owner. Following the distribution in specie, the Trust ceased to have an interest in the 60,000,000 shares in KBGL.

10.	Attac	hments ( <i>if any</i> ): 🕥
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rema	arks ( <i>if any</i> ):
		areholding percentages in this form are computed based on a total of 412,459,100 issued ordinary (excluding treasury shares) of KBGL.

### Part IV - Transaction details

	Rights/Options/Warrants over voting shares/units		
	Convertible debentures over voting shares/units (conversion price known)		
	Others (please specify):		
	mber of shares, units, rights, options, warrants and/or principal amount of convertible pentures acquired or disposed of by Substantial Shareholders/Unitholders:		
60,0	000,000 ordinary shares		
	ount of consideration paid or received by Substantial Shareholders/Unitholders (excluding kerage and stamp duties):		
NIL			
Circ	rcumstance giving rise to the interest or change in interest:		
Acc	quisition of:		
	Securities via market transaction		
	Securities via off-market transaction (e.g. married deals)		
	Securities via physical settlement of derivatives or other securities		
	Securities pursuant to rights issue		
	Securities via a placement		
	Securities following conversion/exercise of rights, options, warrants or other convertibles		
Dis	posal of:		
	Securities via market transaction		
	Securities via off-market transaction (e.g. married deals)		
Oth	ner circumstances:		
	Acceptance of take-over offer for the Listed Issuer		
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):		
✓	Others (please specify):		
Trai	nsfer of securities from Kohs Investments Limited by way of a distribution-in-specie to Mr Koh Keng Siang in		

	Particulars of Individual submitting this notification form to the Listed Issuer:			
	(a)	Name of Individual:		
		Therese Ng		
	(b)	Designation (if applicable):		
		Company Secretary		
	(c)	Name of entity (if applicable):		
		Koh Brothers Group Limited		
rans		on Reference Number (auto-generated):      3   9   4   4   2   5   3   6   0   9   3		