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This announcement is not for distribution or publication, directly or indirectly, in or into the United States, European Economic Area, Canada, Japan or Australia. This announcement does not constitute an offer of securities in the United States, European Economic Area, Canada, Japan, Australia or any other jurisdiction. Any issue of new units in KIT under the Equity Fund Raising (each as defined below) have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**Securities Act**") or under the securities laws of any state or other jurisdiction of the United States, and any such Placement Units and Preferential Offering Units may not be offered or sold within the United States except pursuant to an exemption from, or transactions not subject to, the registration requirements of the Securities Act and in compliance with any applicable state securities laws. There will be no public offering of any securities of KIT in the United States.



(Business Trust Registration Number: 2007001)
(Constituted in the Republic of Singapore as a business trust pursuant to a trust deed dated 5 January 2007(as amended))

NOTICE OF BOOKS CLOSURE DATES IN RESPECT OF (A) THE STUB DISTRIBUTION TO BE MADE TO UNITHOLDERS IN RESPECT OF THE STUB DISTRIBUTION PERIOD COMMENCING FROM 1 JANUARY 2019 AND ENDING ON THE DAY IMMEDIATELY BEFORE THE ISSUE OF THE PLACEMENT UNITS AND (B) THE PREFERENTIAL OFFERING

Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the announcement on the launch of the Equity Fund Raising dated 14 March 2019.

Notice of the Stub Distribution Books Closure Date

NOTICE IS HEREBY GIVEN THAT the register ("**Register**") of unitholders of KIT ("**Unitholders**") will be closed at 5.00 p.m. on 22 March 2019 for purposes of determining each Unitholder's entitlements to the Stub Distribution.

Duly completed transfers in respect of units of KIT ("**Units**") received by the Registrar, Boardroom Corporate & Advisory Services Pte. Ltd, 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623, up to 5.00 p.m. on 22 March 2019 will be registered to determine Unitholders' entitlement to the Stub Distribution.

The last day and time of trading of the Units on a cum trading basis will be 20 March 2019 at 5.00 p.m. The Units will trade on an ex trading basis from 21 March 2019 at 9.00 a.m. and any person who purchases Units on and from 21 March 2019 will not be entitled to the Stub Distribution.

Unitholders whose securities accounts with The Central Depository (Pte) Limited are credited with Units at 5.00 p.m. on 22 March 2019 will be entitled to the Stub Distribution.

Entitlements of Entitled Unitholders to the Stub Distribution

Pursuant to the Stub Distribution, each entitled Unitholder will receive 0.8577 Singapore cents per Unit.

The Stub Distribution is exempt from Singapore income tax, regardless of the Unitholders' nationality, corporate identity or tax residence status. No credit is allowed to Unitholders for any taxes paid by the Trustee-Manager.

Entitled Unitholders should note that the foregoing statements are not to be regarded as an advice or the tax position of any Unitholder in Singapore or in other jurisdictions, or on any tax implication arising from the Stub Distribution. If any entitled Unitholder is in doubt as to his personal tax position in Singapore or in other jurisdictions, or any tax implication arising from the Stub Distribution, he should consult his own professional advisers.

Notice of Preferential Offering Books Closure Dates

NOTICE IS HEREBY GIVEN THAT the Register of Unitholders will be closed at 5.00 p.m. on 22 March 2019 for the purpose of determining the provisional allotments of the Entitled Unitholders under the Preferential Offering.

The last day and time of trading of the Units on a cum trading basis will be 20 March 2019 at 5.00 p.m. The Units will trade on an ex trading basis from 21 March 2019 at 9.00 a.m. and any person who purchases Units on and from 21 March 2019 will not be entitled to any provisional allotment of Preferential Offering Units.

For the avoidance of doubt, the Placement Units will be issued after the Preferential Offering Books Closure Date and accordingly, the holders of the Placement Units will not be entitled to participate in the Preferential Offering.

The final Preferential Offering Issue Price will be determined by the Joint Lead Managers, Bookrunners and Underwriters after a book-building process, and will be publicly announced by the Trustee-Manager thereafter via SGXNET. Such announcement will be made prior to the commencement of the Preferential Offering.

Important Dates and Times

Entitled Unitholders should note the following important dates and times in respect of the Stub Distribution and the Preferential Offering

Expected date of announcement of the Preferential Offering Issue Price	:	14 March 2019
Last day of cum trading for the Stub Distribution and the Preferential Offering	:	20 March 2019
First day of ex trading for the Stub Distribution and the Preferential Offering	:	21 March 2019
Stub Distribution Books Closure Date and Preferential Offering Books Closure Date	:	22 March 2019
Opening date and time for the Preferential Offering	:	27 March 2019 at 9.00 a.m.

Closing date and time for the Preferential Offering : 4 April 2019 at 5.00 p.m.
(9.30 p.m. for electronic applications)

Expected date of payment of the Stub Distribution : 5 April 2019

Expected date for the issue of the Preferential Offering Units : 12 April 2019

Expected date and time for the commencement of trading of Preferential Offering Units : 15 April 2019 at 9.00 a.m.

KEPPEL INFRASTRUCTURE FUND MANAGEMENT PTE. LTD.
(Company Registration Number: 200803959H)
As Trustee-Manager of Keppel Infrastructure Trust

Winnie Mak / Joyce Ng
Company Secretaries
14 March 2019

IMPORTANT NOTICE

This announcement is not for distribution, directly or indirectly, in or into the United States and is not an offer of securities for sale in the United States or any other jurisdictions.

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any securities of KIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. The past performance of KIT is not necessarily indicative of the future performance of KIT. This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other developments or companies, shifts in expected levels of occupancy rate, property rental income, charge out collections, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Trustee-Manager's current view on future events.