[Cover]

Document to be filed:	Extraordinary Report
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	February 27, 2023
Company name (Japanese):	トーセイ株式会社 (*Tosei Kabushiki-Kaisha*)
Company name (English):	Tosei Corporation
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Places where the document to be filed is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

[Translation]

1. Reason for Submission

Tosei Corporation (the "Company") is submitting this Extraordinary Report in order to disclose matters resolved at its 73th ordinary general meeting of shareholders held on February 24, 2023, in accordance with Article 24-5, paragraph 4 of the Financial Instruments and Exchange Act and Article 19, paragraph 2, item 9-2 of the Cabinet Office Ordinance relating to disclosure of corporate affairs.

2. Contents of Report

(1) Date of ordinary general meeting of shareholders of the Company

February 24, 2023

(2) Matters resolved at the ordinary general meeting of shareholders

Proposal 1: Appropriation of Surplus

Matters relating to dividends to be distributed at the end of the fiscal year

a. Matters relating to allotment of dividend property and total amount of dividends to be distributed

Per share of ordinary shares: 51 yen

Total amount of dividends: 2,410,243,578 yen

b. Effective date

February 27, 2023

Proposal 2: Partial Amendments to the Articles of Incorporation

1) The Company proposes to amend the Article 12 of the current Articles of Incorporation so that it will be able to hold a Shareholders Meeting without a Designated Location (so-called "virtual-only shareholders' meeting").

2) Since the "Act Partially Amending the Companies Act" were enforced on September 1, 2022, the Company proposes to amend the Articles 16 of the Articles of Incorporation in preparation for the implementation of the system for electronic provision of materials for general meetings of shareholders.

Proposal 3: Election of One (1) Audit & Supervisory Board Member

The Company will elect Hitoshi Yagi as Audit & Supervisory Board Member.

(3) Numbers of approving, dissenting, and abstention votes, requirements for approval, as well as results of resolution of each proposal

Matters to be resolved	Approve	Dissent	Abstain	Requirements for approval	Results of Resolution (Proportion of approval)	
Proposal 1	402,685	187	0	(Note 1)	Resolved	99.95%
Proposal 2	341,669	61,200	0	(Note 2)	Resolved	84.81%
Proposal 3	327,812	75,055	0	(Note 3)	Resolved	81.37%

(Note 1) Requires approval by more than a half of shareholders entitled to exercise voting rights present at the ordinary general meeting of shareholders

(Note 2) Requires (i) attendance of shareholders holding one-third or more of the total number of exercisable voting rights and (ii) approval by two-thirds or more of the total number of voting rights held by such shareholders present at the meeting

(Note 3) Requires (i) attendance of shareholders holding one-third or more of the total number of exercisable voting rights and (ii) approval by more than a half of the total number of voting rights held by such shareholders present at the meeting

(4) Reason for not counting the number of certain voting rights of shareholders present at the ordinary general meeting of shareholders into the number of voting rights

The Company was able to confirm that applicable requirements for approval of each proposal are satisfied, by counting the number of voting rights (i) exercised by the day preceding the date of ordinary general meeting of shareholders and (ii) the numbers of approving and dissecting votes for/against each proposal cast by certain shareholders present at the meeting (including the presence by proxy), and that all proposals were duly approved in accordance with the Companies Act. Therefore, the Company has not counted the number of voting rights of certain shareholders present at the meeting, of which it was unable to confirm approval, dissent, or abstention.