BM MOBILITY LTD.
(f.k.a Ziwo Holdings Ltd.)
(Incorporated in the Republic of Singapore)
Company Registration No. 200800853Z

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 935,853,464 WARRANTS AT AN ISSUE PRICE OF S$0.0033 FOR EACH WARRANT, WITH EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) WARRANT SHARE IN THE COMPANY AT THE EXERCISE PRICE OF S$0.010 FOR EACH WARRANT SHARE, ON THE BASIS OF TWO (2) WARRANTS FOR EVERY ONE (1) EXISTING ORDINARY SHARE OF THE COMPANY HELD BY SHAREHOLDERS AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS ISSUE OF WARRANTS")

1. INTRODUCTION

The Board of Directors (the "**Directors**") of BM Mobility Ltd. (the "**Company**") refers to the announcements made by the Company on 17 January 2018 and 19 January 2018, as well as the offer information statement dated 19 January 2018 (the "**Offer Information Statement**") in respect of the proposed Rights Issue of Warrants. Unless otherwise defined herein, all terms defined in the Offer Information Statement shall have the same meanings when used in this announcement.

2. LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT

The Directors wish to announce that the Offer Information Statement has been lodged with the Monetary Authority of Singapore (the "**Authority**") on 19 January 2018. A copy of the Offer Information Statement is attached in the Company's announcement dated 19 January 2018.

Copies of the Offer Information Statement, together with the PAL, the WAF and the WEWAF, as the case may be, will be despatched to Entitled Shareholders on 24 January 2018.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Rights Issue of Warrants is only made in Singapore and the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue of Warrants.

3. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF WARRANTS AND (IF APPLICABLE) APPLICATION FOR EXCESS WARRANTS

Acceptances of provisional allotments of warrants and (if applicable) applications for Excess Warrants under the Rights Issue may only be made:

(i) in the case of Entitled Depositors, by way of the WEWAF through CDP, or by way of Electronic Application; or

(ii) in the case of Entitled Scripholders, by way of the PAL through the Share Registrar.

More information on the procedures for, and the terms and conditions applicable to, acceptances, renunciations, splittings and/or sales of the provisional allotments of Warrants and for the

application for Excess Warrants, including the different modes of acceptance or application and payment, can be found in the Offer Information Statement and in the PAL and the WEWAF.

4. TRADING PERIOD FOR THE PROVISIONAL ALLOTMENTS OF WARRANTS

Trading in the provisional allotments of Warrants (or "**nil-paid rights**") on the SGX-ST will commence on **9.00 a.m. on 24 January 2018** and end at **5.00 p.m. on 1 February 2018**. Entitled Depositors who sell their nil-paid rights during this period need not forward the WEWAF to Purchasers as arrangements will be made by CDP for separate WAFs to be issued to Purchasers.

Purchasers should note that CDP will, for and on behalf of the Company, send the Offer Information Statement and the WAF, by ordinary post and at the Purchasers' own risk, to their respective Singapore addresses as maintained in the records of CDP. For avoidance of doubt, Purchasers are not eligible to subscribe for excess Warrants.

The Offer Information Statement and its accompanying documents will not be despatched to Foreign Purchasers. Foreign Purchasers who wish to accept the provisional allotments of Warrants credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. The Company reserves the right to reject any acceptances of Warrants and/or applications for Excess Warrants where it believes, or has reason to believe, that such acceptances and/or applications may violate the applicable legislation of any jurisdiction.

5. COLLECTION OF THE OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents (the PAL or the WEWAF, as the case may be) within a week from the date of despatch may during the period up to **5.00 p.m. on 7 February 2018** (or such other time and/or date as may be announced from time to time by or on behalf of the Company) obtain copies of the same from:

In the case of Entitled Depositors	**In the case of Entitled Scripholders**
CDP	**Share Registrar**
The Central Depository (Pte) Limited 9 North Buona Vista Drive #01-19/20 The Metropolis Singapore 138588	B.A.C.S. Private Limited 8 Robinson Road #03-00 ASO Building Singapore 048544

Purchasers who do not receive the Offer Information Statement and the WAF may obtain the same from CDP or the Share Registrar, during the period up to **5.00 p.m. on 7 February 2018** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company). Purchasers should also note that if they make any purchase on or around the last trading day of the nil-paid rights, the Offer Information Statement and the WAF might not be despatched in time for the subscription of the Warrants. Such Purchasers may obtain copies of the same from CDP. Alternatively, such Purchasers may accept and subscribe by way of Electronic Applications.

6. INDICATIVE TIMETABLE OF KEY EVENTS

The Important dates and times for the Rights Issue of Warrants are as follows:

Events		**Date**
Shares trade ex-rights	:	17 January 2018 from 9.00 a.m.
Books Closure Date	:	19 January 2018 at 5:00 p.m.
Despatch of Offer Information Statement (together with the WEWAF, WAF or PAL, as the case may be) to the Entitled Shareholders	:	24 January 2018
Commencement of trading of Rights	:	24 January 2018 from 9.00 a.m.
Last date and time for splitting Rights	:	1 February 2018 at 5.00 p.m.
Last date and time for trading of Rights	:	1 February 2018 at 5.00 p.m.
Last date and time for acceptance of and payment for Warrants	:	7 February 2018 at 5.00 p.m. (9.30 pm for Electronic Applications)
Last date and time for acceptance of and payment for Warrants by renouncees	:	7 February 2018 at 5.00 p.m. (9.30 pm for Electronic Applications)
Last date and time for application and payment for Excess Warrants	:	7 February 2018 at 5.00 p.m. (9.30 pm for Electronic Applications)
Expected date for issuance of Warrants	:	13 February 2018
Expected date for crediting of Warrants	:	14 February 2018
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	:	15 February 2018
Expected date for commencement of trading of Warrants		19 February 2018 from 9.00 a.m.

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the timetable to be modified. However, the Company may with the approval of the SGX-ST and/or CDP, modify the timetable subject to any limitation under any applicable law. In that event, the Company will publicly announce any change to the above timetable through an SGXNET announcement to be posted on the SGX-ST's website at http://www.sgx.com.

This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Offer Information Statement lodged with the Authority.

BY ORDER OF THE BOARD
BM MOBILITY LTD.

Wilson Chua
General Manager for Finance and Administration
21 January 2018