OUE REIT

(a real estate investment trust constituted on 10 October 2013 under the laws of the Republic of Singapore)

**DESPATCH OF THE NOTICE OF EXTRAORDINARY GENERAL MEETING OF UNITHOLDERS AND PROXY FORM, AND ISSUE OF THE CIRCULAR**

*Capitalised terms used herein, unless otherwise defined, shall have the meanings as defined in the Circular (as defined herein).*

Further to the announcement dated 25 June 2026 on the Proposed Divestment (including the Termination of the Master Lease Agreement) by OUE Real Estate Investment Trust ("**OUE REIT**"), as an interested person transaction and an interested party transaction, OUE REIT Management Pte. Ltd. (in its capacity as manager of OUE REIT) (the "**Manager**") wishes to announce that it has today issued a circular to holders of units in OUE REIT ("**Unitholders**") dated 13 August 2026 setting out the details of and other relevant information pertaining to the Proposed Divestment (including the Termination of the Master Lease Agreement) (the "**Circular**"), together with (I) a notice of Extraordinary General Meeting of OUE REIT ("**Notice of EGM**") for the purpose of seeking Unitholders' approval for the Proposed Divestment (including the Termination of the Master Lease Agreement); (II) the instrument appointing a proxy(ies) for the EGM ("**Proxy Form**"); and (III) the request form allowing Unitholders to request for printed copies of the Circular ("**Request Form**").

Printed copies of the Notice of EGM, the Proxy Form and the Request Form will be sent by post to Unitholders. The Circular has been issued by the Manager electronically and Unitholders may view and download the digital version of the Notice of EGM, the Proxy Form and the Circular from OUE REIT's website at the URL https://investor.ouereit.com/agm_egm.html and on the Singapore Exchange Securities Trading Limited ("**SGX-ST**") website at the URL https://www.sgx.com/securities/company-announcements. A Unitholder will need an internet browser and PDF reader to view the Circular on OUE REIT's website and the SGX-ST website.

In line with the Manager's drive towards sustainable development, printed copies of the Circular will not be sent to Unitholders. Unitholders may request for printed copies of the Circular by completing and submitting the Request Form in the following manner:

(a) if submitted personally or by post, be lodged at the Unit Registrar's office at Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632; or

(b) if submitted electronically, be submitted via email to the Unit Registrar at srs.requestform@boardroomlimited.com,

and in each case, must be lodged or received (as the case may be) by 5.00 p.m. on Thursday, 27 August 2026.

The EGM will be held in a wholly physical format at Hilton Singapore Orchard (333 Orchard Road, Singapore 238867), Grand Ballroom, Level 6, Orchard Wing on Friday, 4 September 2026 at 2.00 p.m. There will be no option for Unitholders to participate virtually.

By Order of the Board
Kelvin Chua
Company Secretary

**OUE REIT Management Pte. Ltd.**
(Registration Number: 201327018E)
(as manager of OUE Real Estate Investment Trust)

13 August 2026

**IMPORTANT NOTICE**

This announcement is for information purposes only and does not constitute an invitation, offer or solicitation of any offer to acquire, purchase or subscribe for units in OUE REIT ("**Units**"), including the convertible perpetual preferred units (CPPUs).

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events.

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, DBS Trustee Limited (as trustee of OUE REIT) or any of their respective affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. The past performance of OUE REIT is not necessarily indicative of the future performance of OUE REIT.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on the SGX-ST. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The information and opinions contained in this announcement are subject to change without notice.