# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

### 

19-Apr-2023

#### Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

<u>Substantial Shareholder/Unitholder A</u>
---



ification in respect of: Becoming a Substantial Shareholder/Unitholder
Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder
e of acquisition of or change in interest:
Apr-2023
te on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the ange in, interest (if different from item 4 above, please specify the date):
Apr-2023
planation (if the date of becoming aware is different from the date of acquisition of, or the large in, interest):

Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	193,799,000	0	193,799,000
As a percentage of total no. of voting shares/t	20.75	0	20.75
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	Direct Interest 193,799,000	Deemed Interest	Total 193,799,000

	N.A.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial
	Shareholders/Unitholders]  Dong Ling Electrical Group Co Ltd ("Dong Ling") is a wholly-owned subsidiary of Ever Sino Industrial Ltd ("Ever Sino").  Ever Sino is a wholly-owned subsidiary of Guangdong Donglim Kitchen Group Co. Ltd. ("Guangdong Donglim").  Mr. Guo Jiangang holds more than 20% of the total issued shares in the capital of Guangdong Donglim.
	Mr. Guo Jianqiang holds more than 20% of the total issued shares in the capital of Guangdong Donglim.  Mr. Guo Jiangang is the brother of Mr. Guo Jianqiang.
10.	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a <b>replacement</b> of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	On 17 April 2023, the Listed Issuer had listed and quoted an aggregate of 155,555,555 new ordinary shares the share capital of the Listed Issuer ("Shares"), resulting to the increase of total issued and paid-up Shares from 933,951,593 Shares to 1,089,507,148 Shares ("Increase").
	Please refer to the Listed Issuer's SGXNet announcement dated 17 April 2023.
	The percentage of shareholding interest before the Increase is calculated on the basis of 933,951,593 total issued and paid-up Shares and the percentage of shareholding interest immediately after the Increase is calculated on the basis of 1,089,507,148 total issued and paid-up Shares, both of which are rounded down the nearest 0.01%.
Sub	ostantial Shareholder/Unitholder B
1.	Name of Substantial Shareholder/Unitholder:
	Ever Sino Industrial Ltd

Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
☐ Yes
✓ No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
17-Apr-2023
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
17-Apr-2023
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
N.A.

Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	193,799,000	193,799,000
As a percentage of total no. of voting shares/(	0	20.75	20.75
	1		
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 193,799,000	<i>Total</i> 193,799,000

Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed 8. interest arises]

	Dong Ling holds a direct interest in 193,799,000 Shares. Ever Sino is the sole shareholder of Dong Ling. Accordingly, Ever Sino is deemed to have an interest in the 193,799,000 Shares in which Dong Ling has an interest.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Dong Ling is a wholly-owned subsidiary of Ever Sino.  Ever Sino is a wholly-owned subsidiary of Guangdong Donglim.  Mr. Guo Jiangang holds more than 20% of the total issued shares in the capital of Guangdong Donglim.  Mr. Guo Jianqiang holds more than 20% of the total issued shares in the capital of Guangdong Donglim.
	Mr. Guo Jiangang is the brother of Mr. Guo Jianqiang.
10.	Attachments (if any): 🕦
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a <b>replacement</b> of an earlier notification, please provide:
	<ul> <li>(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):</li> </ul>
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The percentage of shareholding interest before the Increase is calculated on the basis of 933,951,593 total issued and paid-up Shares and the percentage of shareholding interest immediately after the Increase is calculated on the basis of 1,089,507,148 total issued and paid-up Shares, both of which are rounded down to the nearest 0.01%.
Sub	stantial Shareholder/Unitholder C Delete This Part III Substantial Shareholder/Unitholder
1.	Name of Substantial Shareholder/Unitholder:
	Guangdong Donglim Kitchen Group Co. Ltd.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder

change in, interest):  N.A.						
Quantum of total voting sha rights/options/warrants/convertible Shareholder/Unitholder before an	le debentures (con	version price knowr				
Immediately before the transaction	Direct Interest	Deemed Interest	Total			
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures	0	193,799,000	193,799,000			
As a percentage of total no. of voting shares/t	0	20.75	20.75			
Immediately after the transaction	Direct Interest	Deemed Interest	Total			
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	193,799,000	193,799,000			
As a percentage of total no. of voting shares/t	0	17.79	17.79			
Circumstances giving rise to deer [You may attach a chart in item 10 to interest arises]  Dong Ling holds a direct interest in 193 Sino, which in turn holds an indirect shadeemed to have an interest in the 193,7	799,000 Shares. Guan Treholding in Dong Lir	ubstantial Shareholde agdong Donglim is the s ag. Accordingly, Guang	sole shareholder of Eve dong Donglim is			
[You may attach a chart in item 10 to Shareholders/Unitholders]	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]					
Dong Ling is a wholly-owned subsidiary of Ever Sino.  Ever Sino is a wholly-owned subsidiary of Guangdong Donglim.  Mr. Guo Jiangang holds more than 20% of the total issued shares in the capital of Guangdong Donglim.  Mr. Guo Jianqiang holds more than 20% of the total issued shares in the capital of Guangdong Donglim.						
Mr. Guo Jiangang holds more than 20%	of the total issued sha	ares in the capital of Gu	0 0 0			

Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the

Explanation (if the date of becoming aware is different from the date of acquisition of, or the

change in, interest (if different from item 4 above, please specify the date):

4.

5.

6.

17-Apr-2023

17-Apr-2023

Date of acquisition of or change in interest:

10.	Attac	chments ( <i>if any</i> ): 🕤
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	,	
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rema	arks (if any):
	issued calcula	ercentage of shareholding interest before the Increase is calculated on the basis of 933,951,593 total and paid-up Shares and the percentage of shareholding interest immediately after the Increase is ated on the basis of 1,089,507,148 total issued and paid-up Shares, both of which are rounded down to earest 0.01%.
Sub	stantia	Delete This Part III Substantial Shareholder/Unitholder
1.	Nam	e of Substantial Shareholder/Unitholder:
	Guo Ji	iangang
2.		
3.	Notifi	ication in respect of:
	□ Ве	ecoming a Substantial Shareholder/Unitholder
	✓ CI	hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	C	easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	17-Ap	r-2023
5.		on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the ge in, interest (if different from item 4 above, please specify the date):
	17-Ap	r-2023
6.		anation (if the date of becoming aware is different from the date of acquisition of, or the ge in, interest):
	N.A.	

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	193,799,000	193,799,000
As a percentage of total no. of voting shares/t :	0	20.75	20.75
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or	0	193,799,000	193,799,000
underlying the rights/options/warrants/convertible debentures:		170,777,000	173,177,000

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Dong Ling holds a direct interest in 193,799,000 Shares. Mr. Guo Jiangang holds more than 20% of the total issued shares in the capital of Guangdong Donglim, which in turn holds an indirect shareholding in Dong Ling. Accordingly, Mr. Guo Jiangang is deemed to have an interest in the 193,799,000 Shares in which Dong Ling has an interest.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Dong Ling is a wholly-owned subsidiary of Ever Sino.

Ever Sino is a wholly-owned subsidiary of Guangdong Donglim.

Mr. Guo Jiangang holds more than 20% of the total issued shares in the capital of Guangdong Donglim. Mr. Guo Jianqiang holds more than 20% of the total issued shares in the capital of Guangdong Donglim.

Mr. Guo Jiangang is the brother of Mr. Guo Jiangiang.

10. Attachments (if any): 👔



(The total file size for all attachment(s) should not exceed 1MB.)

- If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):

		l	ı			ı		
		ı						
		ı						
		ı						
		ı						
		ı						

(b) Date of the Initial Announcement:

15-digit transaction reference number of the relevant transaction in the Form 3 (c) which was attached in the Initial Announcement:

12.	Remarks	(if an	v):
1 – .	rvemans	(II all	v,

The percentage of shareholding interest before the Increase is calculated on the basis of 933,951,593 total issued and paid-up Shares and the percentage of shareholding interest immediately after the Increase is calculated on the basis of 1,089,507,148 total issued and paid-up Shares, both of which are rounded down to the nearest 0.01%.

Sub	Delete This Part III Substantial Shareholder/Unitholder  Delete This Part III Substantial Shareholder/Unitholder
1.	Name of Substantial Shareholder/Unitholder:
	Guo Jianqiang
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  — Yes
	✓ No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	17-Apr-2023
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	17-Apr-2023
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	193,799,000	193,799,000
As a percentage of total no. of voting shares/t :	0	20.75	20.75
Immediately after the transaction	Direct Interest	Deemed Interest	Total

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	193,799,000	193,799,000
As a percentage of total no. of voting shares/t	0	17.79	17.79

Circumstances giving rise to deemed interests (if the interest is such): 8.

IYou may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Dong Ling holds a direct interest in 193,799,000 Shares. Mr. Guo Jiangiang holds more than 20% of the total issued shares in the capital of Guangdong Donglim, which in turn holds an indirect shareholding in Dong Ling. Accordingly, Mr. Guo Jiangiang is deemed to have an interest in the 193,799,000 Shares in which Dong Ling has an interest.

Relationship between the Substantial Shareholders/Unitholders giving notice in this form: 9. [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Dong Ling is a wholly-owned subsidiary of Ever Sino.

Ever Sino is a wholly-owned subsidiary of Guangdong Donglim.

Mr. Guo Jiangang holds more than 20% of the total issued shares in the capital of Guangdong Donglim.

Mr. Guo Jiangiang holds more than 20% of the total issued shares in the capital of Guangdong Donglim.

Mr. Guo Jiangang is the brother of Mr. Guo Jiangiang.

10. Attachments (if any):



(The total file size for all attachment(s) should not exceed 1MB.)

- If this is a **replacement** of an earlier notification, please provide: 11.
  - SGXNet announcement reference of the first notification which was announced (a) on SGXNet (the "Initial Announcement"):

		`						,	
		l	l	ı					

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

ı									
ı							ı	ı	
ı							ı	ı	
ı							ı	ı	
ı							ı	ı	
ı							ı	ı	

12. Remarks (if any):

The percentage of shareholding interest before the Increase is calculated on the basis of 933,951,593 total issued and paid-up Shares and the percentage of shareholding interest immediately after the Increase is calculated on the basis of 1,089,507,148 total issued and paid-up Shares, both of which are rounded down to the nearest 0.01%.

Additional Substantial Shareholder/Unitholder ("B", "C" etc) where the information in Part I and Part IV is the same for the additional Substantial Shareholder/Unitholder

Add New Part III Substantial Shareholder/Unitholder

#### Part IV - Transaction details

ch	pe of securities which are the subject of the transaction <i>(more than one option may be</i> osen):
✓	Voting shares/units
	Rights/Options/Warrants over voting shares/units
Ш	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
	mber of shares, units, rights, options, warrants and/or principal amount of convertible pentures acquired or disposed of by Substantial Shareholders/Unitholders:
Not	applicable
	ount of consideration paid or received by Substantial Shareholders/Unitholders (excluding kerage and stamp duties):
Not	applicable
Circ	cumstance giving rise to the interest or change in interest:
Acc	uisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	posal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Oth	er circumstances:
	Acceptance of take-over offer for the Listed Issuer
<b>√</b>	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in ( <i>please specify</i> ):
	e acquisition of Bacui Elitist Technology Limited by the Listed Issuer on 29 March 2023 and the allotment and Lance of 155,555,555 Shares to Xinlong Investment Holding Limited on 17 April 2023.
Ple	ase refer to the Listed Issuer's SGXNet announcements dated 29 March 2023 and 17 April 2023.
	Others (please specify):

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders. Particulars of Individual submitting this notification form to the Listed Issuer: 5. Name of Individual: (a) Xu Hui Designation (if applicable): (b) Chief Financial Officer (c) Name of entity (if applicable): Dong Ling Electrical Group Co Ltd Transaction Reference Number (auto-generated): 0 5 0 5 8 9 6 3 5 4 0 4 3