GREAT EASTERN HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199903008M)

NOTICE OF BONUS ISSUE RECORD DATE AND INDICATIVE TIMETABLE FOR THE PROPOSED BONUS ISSUE

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1. INTRODUCTION

The Board of Directors (the "**Board**" or "**Directors**") of Great Eastern Holdings Limited (the "**Company**") refers to:

(a) the joint announcement made by the Company and Oversea-Chinese Banking Corporation Limited (the "**Offeror**") on 6 June 2025 in relation to, *inter alia*, the proposed bonus issue (the "**Proposed Bonus Issue**") of up to 473,319,069 Shares (the "**Bonus Ordinary Shares**") and/or Class C Non-Voting Shares on the basis of one (1) Bonus Ordinary Share or one (1) Class C Non-Voting Share, at the election of each Entitled Shareholder (as defined below) and to be credited as fully paid, for every one (1) existing Share held by such Entitled Shareholder as at the Bonus Issue Record Date (as defined below);

(b) the circular dated 9 June 2025 (the "**Circular**") issued by the Company to the shareholders of the Company (the "**Shareholders**") in relation to, *inter alia*, the Proposed Bonus Issue; and

(c) the announcement made by the Company on 8 July 2025 in relation to the approval of the Adoption of New Constitution Resolution and the Bonus Issue Resolution by the requisite majority of Shareholders at the extraordinary general meeting of the Company held on 8 July 2025 (the "**EGM**").

Unless otherwise defined, all capitalised terms not defined herein shall have the same meanings ascribed to them in the Circular.

2. NOTICE OF BONUS ISSUE RECORD DATE

2.1 **NOTICE IS HEREBY GIVEN** that the Share Transfer Books and Register of Members (the "**Register**") of the Company will be closed at **5.00 p.m. on 23 July 2025** (the "**Bonus Issue Record Date**") for the purpose of determining the entitlements of Shareholders under the Proposed Bonus Issue.

2.2 Shareholders whose names appear in the Register or who have Shares entered against their names in the Depository Register maintained by CDP as at the Bonus Issue Record Date (the "**Entitled Shareholders**") will be entitled, during the Election Period (details as set out in paragraph 5 below), to elect to receive one (1) Class C Non-Voting Share in lieu of one (1)

Bonus Ordinary Share for every one (1) existing Share held by it as at the Bonus Issue Record Date.

3. DIRECTORS' RECOMMENDATION ON THE PROPOSED BONUS ISSUE

As stated in Section 13.2 of the Circular, the Directors recommend that Shareholders (other than the Offeror) **DO NOT ELECT** to receive the Class C Non-Voting Shares pursuant to the Proposed Bonus Issue.

Shareholders should note that while the Class C Non-Voting Shares will carry a nominal liquidation preference of SGD0.10 per Class C Non-Voting Share and offer the same economic benefits to dividends and other distributions as the Bonus Ordinary Shares, the Class C Non-Voting Shares:

(a) will not carry any voting rights at any general meeting of the Company (except as required under applicable law). In this regard:

  (i) the Offeror has undertaken to the Company, in the event the Delisting Resolution is not approved at the EGM, to elect to receive the Class C Non-Voting Shares at the expense of diluting its own voting rights, so as to enable the Company to meet the requirement under Rule 723 of the SGX-ST Listing Manual for at least 10% of the total number of Shares to be held by the public (the "**Free Float Requirement**"); and

  (ii) Shareholders should thus note that if they elect to receive any Class C Non-Voting Shares, their voting rights would be diluted relative to other Shareholders who receive their full entitlements to Bonus Ordinary Shares;

(b) will not be listed, and therefore will not be easily tradeable;

(c) will not be redeemable; and

(d) will only be convertible into Shares at the option of the holders of the Class C Non-Voting Shares after the **FIFTH (5TH) ANNIVERSARY** of the first issuance of Class C Non-Voting Shares by the Company or earlier upon the occurrence of other specific conversion events.

4. EXCLUDED OVERSEAS SHAREHOLDERS

4.1 Non-despatch of Election Forms for the Proposed Bonus Issue

Shareholders should note that the Election Forms in connection with the Proposed Bonus Issue will **not** be despatched to:

(a) Shareholders whose addresses are outside Singapore, as shown in the Register or, as the case may be, in the records of CDP (the "**Overseas Shareholders**") who have not, by **5.00 p.m. on 18 July 2025** (being three (3) Market Days prior to the Bonus Issue Record Date) (the "**Cut-Off Date**"), provided the Registrar or CDP (as the case may be) with addresses in Singapore for the service of notices or documents in accordance with the foregoing; and

(b) Shareholders whose registered address, as shown in the Register or, as the case may be, in the records of CDP, is in Singapore or who has provided CDP or the Registrar, as the case may be, with an address in Singapore for the service of notices or documents, but who is located or resident in any jurisdiction in which an allotment or issue of Bonus Ordinary Shares and/or Class C Non-Voting Shares pursuant to the Proposed Bonus Issue may not be lawfully made and has notified the Company in writing (by way of email to **GEH_meetings@greateasternlife.com**) of such fact no later than the Cut-Off Date,

(all such Shareholders, the "**Excluded Overseas Shareholders**").

Shareholders are advised to take note of the Cut-Off Date and refer to Section 18.2 of the Circular for further details. In particular, Overseas Shareholders are reminded that, if they wish to receive the Election Forms from the Company, they must provide an address in Singapore to the Registrar or CDP (as the case may be) by the Cut-Off Date.

4.2 Action required to be taken in relation to the Proposed Bonus Issue by Overseas Shareholders

- For Overseas Shareholders whose Shares are deposited with CDP:

Overseas Shareholders whose Shares are deposited with CDP may provide an address in Singapore for the service of notices and documents by notifying in writing to CDP at 4 Shenton Way, #02-01, SGX Centre 2, Singapore 068807, no later than the Cut-Off Date. Alternatively, please contact CDP's Customer Service Hotline at +65 6535 7511 during their operating hours or email CDP at **asksgx@sgx.com**.

- For Overseas Shareholders whose Shares are held in scrip form:

Overseas Shareholders whose Shares are held in scrip form may provide an address in Singapore for the service of notices and documents by notifying in writing to the Registrar at Boardroom Corporate & Advisory Services Pte. Ltd., 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632 no later than the Cut-Off Date. Alternatively, please contact the

Registrar at +65 6536 5355 during their operating hours or email the Registrar at **srs.teamc@boardroomlimited.com**.

5. INDICATIVE TIMETABLE FOR THE PROPOSED BONUS ISSUE

5.1 Shareholders should note the following indicative dates for the following events in respect of the Proposed Bonus Issue:

Event	**Date / Time**
Cut-Off Date	18 July 2025 at 5.00 p.m.
Bonus Issue Record Date	23 July 2025 at 5.00 p.m.
Expected date of despatch of Election Forms by the Company to Entitled Shareholders (other than Excluded Overseas Shareholders) Expected commencement date of the Election Period	29 July 2025
Expected closing date of the Election Period	7 August 2025 at 5.30 p.m.
Expected date for issuance of the Bonus Ordinary Shares and Class C Non-Voting Shares	On or around 19 August 2025
Expected date of crediting of the Bonus Ordinary Shares in Depositors' / Depository Agents' / CPFIS Investors' / SRS Investors' accounts Expected date for the listing and quotation of the Bonus Ordinary Shares on the SGX-ST	On or around 21 August 2025

5.2 Save for the Cut-Off Date and the Bonus Issue Record Date, the above timetable is indicative only and may be subject to change. For events listed above which are described as "expected", please refer to future announcement(s) by or on behalf of the Company for the exact dates and times of such events.

5.3 Further announcement(s) on the administrative procedures for the Proposed Bonus Issue, including the despatch by the Company of the Election Forms, will also be made by the Company in due course.

By Order of the Board

Jennifer Wong Pakshong
Company Secretary
10 July 2025